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**15 PROFORMA FINANCIAL INFORMATION OF TFP SOLUTIONS AND REPORTING ACCOUNTANTS' LETTER THEREON**  
(Prepared for the inclusion in this Prospectus)

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**KPMG (Firm No. AF 0758)**  
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The Board of Directors  
TFP Solutions Berhad  
20-2 and 22-2, Jalan Puteri 1/2  
Bandar Puteri  
47100 Puchong  
Selangor Darul Ehsan

11 January 2008

Dear Sirs

**TFP Solutions Berhad**  
**Reporting accountants' letter on the proforma consolidated financial information**

We report on the proforma consolidated financial information of TFP Solutions Berhad ("TFP") and its subsidiaries and associate ("the Proforma TFP Group") as set out in Paragraph 8.1.1 to 8.1.4 of the Prospectus dated 5 February 2008 ("the Prospectus"). The proforma consolidated financial information has been prepared for illustrative purposes only on the basis of assumptions as set out in the attachment and after making certain adjustments to show what:

- i) the financial results of the Proforma TFP Group for the financial periods/ years ended 31 December 2004, 2005, 2006 and 30 September 2007 would have been if the group structure as of the date of the Prospectus had been in place since the beginning of the periods/years being reported on;
- ii) the financial position of the Proforma TFP Group as of 30 September 2007 would have been if the group structure as of the date of the Prospectus had been in place on that date, adjusted for the acquisition of a property by TFP, proposed public issue of new ordinary shares, proposed bonus issue of new ordinary shares and utilisation of proceeds for payment of listing expenses and proposed utilisation of funds from proposed public issue; and
- iii) the cashflows of the Proforma TFP Group for the period ended 30 September 2007 would have been if the group structure as of the date of the Prospectus had been in place since the beginning of the financial period ended 30 September 2007.

The proforma consolidated financial information, because of its nature, may not give a true picture of Proforma TFP Group's actual financial results, financial position and cashflows.

It is the responsibility solely of the Board of Directors of TFP to prepare the proforma consolidated financial information in accordance with the requirements of the Securities Commission Prospectus Guidelines in respect of Public Offerings ("Guidelines"). Our responsibility is to form an opinion as required by the Guidelines on the proforma consolidated financial information and to report our opinion to you based on our work. We do not accept any responsibility for any reports previously given by us on any financial information used in the compilation of the proforma information beyond that owed to those to whom those reports were addressed by us at the dates of their issue.

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15 PROFORMA FINANCIAL INFORMATION OF TFP SOLUTIONS AND REPORTING  
ACCOUNTANTS' LETTER THEREON (Cont'd)

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*TFP Solutions Berhad*  
*Reporting accountants' letter on the proforma consolidated financial information*  
*11 January 2008*

Our work, which involved no independent examination of any of the underlying financial information, consisted primarily of comparing the proforma consolidated financial information of the Proforma TFP Group to the audited financial statements of TFP's subsidiaries and an associate for the periods/ years ended 31 December 2004, 31 December 2005, 31 December 2006 and 30 September 2007 and considering the evidence supporting the adjustments, and discussing the proforma consolidated financial information with the Directors of TFP Solutions Berhad.

Our work has not been carried out in accordance with applicable Approved Standards on Auditing in Malaysia and accordingly should not be relied upon as if it has been carried out in accordance with those standards.

In our opinion,

- i) the proforma consolidated financial information has been properly prepared from the audited financial statements of TFP Solutions Berhad and its subsidiaries and associate, which were prepared in accordance with applicable approved accounting standards in Malaysia;
- ii) such basis is consistent with the accounting policies adopted by the TFP Group;
- iii) each material adjustment made to the information used in the preparation of the proforma consolidated financial information is appropriate for the purposes of preparing the proforma consolidated financial information; and
- iv) the proforma consolidated financial information has been properly prepared on the basis of assumptions stated in the attachment.

Yours faithfully

**KPMG**  
Firm No. AF 0758  
Chartered Accountants

**Foong Mun Kong**  
Partner  
Approval Number: 2613/12/08(J)



**TFP SOLUTIONS BERHAD (“TFP”)  
AND ITS SUBSIDIARIES AND ASSOCIATE (“TFP GROUP”)**

**NOTES TO THE PROFORMA CONSOLIDATED FINANCIAL INFORMATION FOR THE  
PERIODS/YEARS ENDED 31 DECEMBER 2004, 2005, 2006 AND 30 SEPTEMBER 2007**

**1. Basis of preparation of proforma consolidated financial information**

1.1 The proforma consolidated financial statements have been prepared to illustrate what:

- a) the financial results of the Proforma TFP Group for the financial periods/ years ended 31 December 2004, 2005, 2006 and 30 September 2007 would have been if the group structure as of the date of the Prospectus had been in place since the beginning of the periods/years being reported on;
- b) the financial position of the Proforma TFP Group as of 30 September 2007 would have been if the group structure as of the date of the Prospectus had been in place on that date, adjusted for the acquisition of a property by TFP, proposed public issue of new ordinary shares, proposed bonus issue of new ordinary shares and utilisation of proceeds for payment of listing expenses and proposed utilisation of funds from proposed public issue; and
- c) the cash flows of the Proforma TFP Group for the period ended 30 September 2007 would have been if the group structure as of the date of the Prospectus had been in place since the beginning of the financial period ended 30 September 2007.

1.2 The proforma consolidated financial statements have been prepared based on the audited financial statements of TFP Solutions Berhad and its subsidiaries and associate for the financial periods/ years ended 31 December 2004, 2005, 2006 and 30 September 2007 using the bases and the accounting principles consistent with those adopted in the audited financial statements.

1.3 For illustrative purposes, it was assumed that the acquisition of TFP’s subsidiaries and associate namely SoftFac Technology Sdn Bhd (“SoftFac”), ProDserv Sdn Bhd (“ProDserv”), ProXerv Sdn Bhd (“ProXerv”), MBP Solutions Sdn Bhd (“MBP”), SBOne Solutions Sdn Bhd (“SBOne”) and TenInfo Technology Sdn Bhd (“TenInfo”) (which occurred during the financial year ended 31 December 2007) took place prior to 1 January 2004 in arriving at the proforma consolidated income statement for the financial periods/ years ended 31 December 2004, 2005, 2006 and 30 September 2007.

1.4 The proforma consolidated financial information has been prepared for illustrative purposes only and, because of its nature, may not give a true picture of the actual financial position, results of operations and cash flows of the proforma TFP Group.

1.5 The audited financial statements of TFP Solutions Berhad and its subsidiaries and associate for the financial periods/ years ended 31 December 2004, 2005, 2006 and 30 September 2007 were prepared in accordance with applicable approved accounting standards in Malaysia.

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**16 VALUATION CERTIFICATES**  
(Prepared for the inclusion in this Prospectus)

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**HENRY BUTCHER MALAYSIA**  
*International Asset Consultants*

Date : 11 JAN 2008

The Board of Directors  
**M/S TFP SOLUTIONS BERHAD**  
Level 7, Menara Milenium  
Jalan Damanlela  
Pusat Bandar Damansara  
Damansara Heights  
50490 Kuala Lumpur

Dear Sirs

**TFP SOLUTIONS BERHAD**

- 1. VALUATION OF AN INTERMEDIATE FOUR (4) STOREY SHOP-OFFICE KNOWN AS NO. 20, JALAN PUTERI 1/2, BANDAR PUTERI, 47100 PUCHONG, SELANGOR DARUL EHSAN BELONGING TO TENINFO TECHNOLOGY SDN BHD.  
(OUR REF: HB/SEL/8807/04/1455/Derr – 016)**
- 2. VALUATION OF AN INTERMEDIATE FOUR (4) STOREY SHOP-OFFICE KNOWN AS NO. 22, JALAN PUTERI 1/2, BANDAR PUTERI, 47100 PUCHONG, SELANGOR DARUL EHSAN BELONGING TO LIM LUNG WENG AND QUAH TEIK JIN.  
(OUR REF: HB/SEL/8807/04/1456/Derr – 017)**

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This letter has been prepared for inclusion in the Prospectus of TFP Solutions Berhad dated 05 FEB 2008 in conjunction with the listing of TFP Solutions Berhad on the MESDAQ Market of Bursa Malaysia Securities Berhad.

In accordance with the instructions from TFP Solutions Berhad, we have valued the abovementioned properties vide our valuation report bearing reference no. HB/SEL/8807/04/1455/Derr – 016 and HB/SEL/8807/04/1456/Derr – 017 dated July 30, 2007 using the Comparison and Investment Methods of Valuation.

We confirm that we have valued the properties based on the Valuation Basis stated above. The Valuations had been carried out in accordance with the Guidelines on Asset Valuations issued by the Securities Commission and the Valuation Standards issued by the Board of Valuers, Appraisers and Estate Agents Malaysia and with the necessary professional responsibility and due diligence.

The basis of valuation is the Market Value as at July 18, 2007.

**HENRY BUTCHER MALAYSIA (SEL) Sdn Bhd** (495503-K)  
36-1, 2 & 3, Jalan SS 15/4D, 47500 Subang Jaya, Selangor, Malaysia.  
Tel : 603 5631 5555 Fax : 603 5632 7155 E-mail : hb|sel@pd.jaring.my  
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16 VALUATION CERTIFICATES (Cont'd)

In our opinion, we consider the Market Value of the following properties to be as follows:

Date of Valuation, Date of Inspection and Reference No	Beneficial Owner	Property (Title Details / Postal Address)	Description / Tenure	Land Area / Built-up Area	Method of Valuation	Market Value for Existing Use
July 18, 2007	TenInfo Technology Sdn Bhd	Form part of the land held under Master Title No. Geran 29160, Lot No. 5454, Mukim of Petaling, District of Petaling, State of Selangor	An intermediate four (4) storey shop-office	2,125 square feet	Comparison Method and Investment Method	RM 2,100,000
July 18, 2007			Term In Perpetuity	8,500 square feet		
HB/SEL/8807/04/ 1455/Derr - 016		No. 20, Jalan Puteri 2/1, Bandar Puteri, 47100 Puchong, Selangor Darul Ehsan				
July 18, 2007	Lim Lung Wen and Quah Teik Jin	Form part of the land held under Master Title No. Geran 29160, Lot No. 5454, Mukim of Petaling, District of Petaling, State of Selangor	An intermediate four (4) storey shop-office	2,125 square feet	Comparison Method and Investment Method	RM 2,100,000
July 18, 2007			Term In Perpetuity	8,500 square feet		
HB/SEL/8807/04/ 1456/Derr - 017		No. 22, Jalan Puteri 2/1, Bandar Puteri, 47100 Puchong, Selangor Darul Ehsan				
					<b>Total</b>	<b>RM 4,200,000</b>

Yours faithfully  
HENRY BUTCHER MALAYSIA (SEL) Sdn Bhd

*[Signature]*  
Sr TEW KOK HUAT  
B.Surv., MIS(M) APER  
Registered Valuer (V-481)

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## 17 OTHER GENERAL INFORMATION

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### 17.1 SHARE CAPITAL

- (a) Save as disclosed in Section 5.2(e) and 5.2(f) of this Prospectus, no securities will be allotted or issued on the basis of this Prospectus later than twelve (12) months after the date of the issue of this Prospectus.
- (b) We have no founder, management or deferred shares. As at the date of this Prospectus, there is only one (1) class of shares in our Company, namely ordinary shares of RM0.10 each, all of which rank pari passu with one another.
- (c) Save for the Public Issue Shares reserved for the eligible employees, directors and business associates of our Group (as disclosed in Sections 3.5 of this Prospectus) as at the date of this Prospectus:-
  - (i) no person or Director or employee of our Group has been or is entitled to be given an option to purchase or subscribe for any Shares, stocks or debentures of our Company or our subsidiaries; and
  - (ii) there is currently no other scheme for or involving the Directors or employees of our Company or our subsidiaries.
- (d) Save as disclosed in Sections 3.4 and 5.3 of this Prospectus, no shares, debentures, outstanding options, convertible debt securities or uncalled capital of ours' and/or our subsidiaries have been or are proposed to be issued as partly or fully paid-up for cash or otherwise than for cash, within the two (2) years preceding the date of this Prospectus.

### 17.2 ARTICLES OF ASSOCIATION

The following provisions are reproduced from our Articles of Association. Terms defined in our Articles of Association shall have the same meanings when used here unless they are otherwise defined here or the context otherwise requires.

- (i) Transfer of Securities

**Article Transfer of Shares**

30. Transfer in writing

Subject to Article 31 (with respect to transfer of Deposited Securities) all transfers of shares shall be in writing in the form prescribed and approved by the Exchange, or such form as may from time to time, be prescribed under the Act or approved by the Exchange, or such relevant authorities of the stock exchanges on which the Company's shares are listed. All transfers of Deposited Securities shall be effected in accordance with the Rules of the Depository.

31. Transfer of Deposited Securities

The transfer of any listed security or class of listed security of the Company which have been deposited with the Depository, shall be by way of book entry by the Depository in accordance with the Rules of the Depository and, notwithstanding Sections 103 and 104 of the Act, and any exemption that may be made from compliance with Section 107C(1) of the Act, the Company shall be precluded from registering and effecting any transfer of the listed securities.

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**17 OTHER GENERAL INFORMATION (Cont'd)**

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32. Transmission of Securities from Foreign Register
- (1) Where:-
- (a) The securities of the Company are listed on an Approved Market Place; and
- (b) The Company is exempted from compliance with Section 14 of the Central Depositories Act or Section 29 of the Securities Industry (Central Depositories) (Amendment) Act, 1998, as the case may be, under the Rules of the Depository in respect of such securities,
- the Company shall, upon request of a securities holder, permit a transmission of securities held by such securities holder from the register of holders maintained by the registrar of the Company in the jurisdiction of the Approved Market Place (hereinafter referred to as "the Foreign Register"), to the register of holders maintained by the registrar of the Company in Malaysia (hereinafter referred to as "the Malaysian Register") provided that there shall be no change in the ownership of such securities.
- (2) For the avoidance of doubt, no Company which fulfils the requirements of paragraphs (a) and (b) of Article 32(1) shall allow any transmission of securities from the Malaysian Register into the Foreign Register.
33. Restricted transferees
- Subject to these Articles, there shall be no restriction on the transfer of fully paid securities except where required by law. However, no shares shall in any circumstances be knowingly transferred to any infant, bankrupt or person of unsound mind. In the case of Deposited Securities, the Depository may refuse to register any transfer that does not comply with the Central Depositories Act and the Rules of the Depository.
34. Suspension or closing of registration of instruments
- The Company may pursuant to Section 34 of the Central Depositories Act and the Rules of the Depository request for the Record of Depositors and in this connection, may request for the Record of Depositors as at a specified date. The Company shall give notice to the Depository to enable the Depository to prepare the appropriate Record of Depositors.
35. Renunciation by allottee
- Nothing in these Articles shall preclude the Directors from recognising a renunciation of the allotment of any share by the allottee in favour of some other person.
36. Company and Directors not liable for registering defective transfers
- Neither the Company nor the Directors nor any of its officers shall incur any liability for registering or acting upon a transfer of shares by Registered Members apparently made by sufficient parties, although the same may, by reason of any fraud or other cause not known to the Company or the Directors or other officers be legally inoperative or insufficient to pass the property in the shares proposed or professed to be transferred, and although the transfer may, as between the transferor and transferee be set aside, and notwithstanding that the Company may have notice that such instrument or transfer was signed or executed and delivered by the transferor in blank as to the name of the transferee and/or particulars of the shares transferred, or otherwise in defective manner. And in every such case, the person registered as transferee, his executors, administrators and assignees alone shall be entitled to be recognised as the holder of such shares and the previous holder shall, so far as the Company is concerned, be deemed to have transferred his whole title thereto.

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**17 OTHER GENERAL INFORMATION (Cont'd)**

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(ii) Remuneration of Directors

**Article Directors**

114. Fees of Directors

The fees of the Directors shall from time to time be determined by an ordinary resolution of the Company in general meeting and shall (unless such resolution otherwise provides) be divisible among the Directors as they may agree, or failing agreement, equally, except that any Director who shall hold office for part only of the period in respect of which such fees are payable shall be entitled to rank in such division for a proportion of the fees related to the period during which the Director has held office provided always that :-

- (1) Fees payable to non-executive Directors shall be by a fixed sum, and not by a commission on or percentage of profits or turnover. Salaries payable to executive Directors may not include a commission on or percentage of turnover.
- (2) The Directors shall be entitled to re-imburement for reasonable expenses as provided under Article 115(1).
- (3) Any fee paid to an alternate Director shall be agreed upon between himself and the Director nominating him and shall be paid out of the remuneration of the latter.
- (4) Fees payable to Directors shall not be increased except pursuant to a resolution passed at a general meeting, where notice of the proposed increase has been given in the notice convening the meeting.

115. Reimbursement of expenses

- (1) The Directors shall be entitled to be re-imbursed for all travelling or such reasonable expenses as may be properly incurred by them in attending and returning from meetings of the Directors or of any committee of the Directors or general meetings or otherwise howsoever in or about the business of the Company in the course of the performance or their duties as Directors.
- (2) If by any arrangement with the Directors, any Directors shall perform or render any special duties or services outside his ordinary duties as a Director, in particular without limiting the generality of the foregoing, if any Director being willing shall be called upon to perform extra services or to make any special excursions in going or residing away from his usual place of business or residence for any of the purposes of the Company or in giving special attention to the business of the Company as a member or a committee of Directors, the Directors may pay him extra remuneration, in addition to his Director's fees.

(iii) Voting and Borrowing Powers of Directors

**Article Powers and Duties of Directors**

119. Power of Directors to borrow and issue debentures

- (1) The Directors may exercise all the powers of the Company to borrow money or to mortgage or charge its undertaking, property, uncalled capital, or any part thereof, or to issue debentures and other securities whether outright or as security for any debt, liability or obligation of the Company or any related third party.



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**17 OTHER GENERAL INFORMATION (Cont'd)**

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- (2) The Directors shall cause a proper register to be kept in accordance with Section 115 of the Act of all mortgages and charges specifically affecting the property of the Company and shall duly comply with the requirements of Section 108 of the Act in regard to the registration of mortgages and charges therein specified and otherwise.
134. Power to vote in some instances  
A Director may vote in respect of :-
- (1) Any arrangement for giving the Director himself or any other Director any security or indemnity in respect of money lent by him to or obligations undertaken by him for the benefit of the Company; or
- (2) Any arrangement for the giving by the Company of any security to a third party in respect of a debt or obligation of the Company for which the Director himself or any other Director has assumed responsibility in whole or in part under a guarantee or indemnity or by a deposit of a security.
- (iv) Changes in Capital and Variation of Class Rights

**Article Alteration of Rights**

56. Repayment of preference shares by special resolution  
The repayment of any preference share capital other than redeemable preference capital, or any other alteration of preference shareholders' rights may only be made pursuant to a special resolution of the preference shareholders concerned PROVIDED ALWAYS that where the necessary majority for such a special resolution is not obtained at the meeting, consent in writing if obtained from the holders of three-fourths (3/4) of the preference capital concerned within two (2) months of the meeting, shall be as valid and effectual as a special resolution carried at the meeting.
57. Variation of class rights  
If at any time the share capital is divided into different classes of shares, the rights attached to any class (unless otherwise provided by the terms of issue of shares of that class) may, whether or not the Company is being wound up, be varied or abrogated with the consent in writing of the holders of three-fourths (3/4) of the issued shares of that class, or with the sanction of a special resolution passed at a separate general meeting of the holders of the shares of that class. To every such separate general meeting the provisions of these Articles relating to general meetings shall mutatis mutandis apply, but so that the necessary quorum shall be two (2) persons holding or representing by proxy at least one-third (1/3) of the issued shares of the class and that any holder of shares of the class present in person or by proxy may demand a poll. To every such special resolution the provisions of Section 152 of the Act shall, with such adaptations as are necessary apply.
58. Ranking of class rights  
The rights conferred upon the holders of shares of any class shall not, unless otherwise expressly provided by the terms of issue of the shares of that class, be deemed to be varied by the creation or issue of further shares ranking as regards participation in the profits or assets of the Company in some or in all respects *pari passu* therewith.

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**17 OTHER GENERAL INFORMATION (Cont'd)**

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**Article Alteration of Capital**

59. Power to increase capital

The Company may from time to time by ordinary resolution increase the share capital by the creation and issue of new shares, such new capital to be of such amount to be divided into shares of such respective amounts and to carry such rights or to be subject to such conditions or restrictions in regard to dividend, return of capital or otherwise as the Company by the resolution authorising such increase shall prescribe.

60. New shares subject to provisions herein

Except so far as otherwise provided by the conditions of issue, any capital raised by the creation of new shares shall be considered as part of the original share capital of the Company. All new shares shall be subject to the provisions herein contained with reference to allotments, the payment of calls and instalments, transmissions, forfeiture, lien or otherwise and shall also be subject to the Act, the Rules of the Depository and the Listing Requirements.

61. Power to cancel, divide and consolidate shares

The Company may by ordinary resolution from time to time :-

- (1) consolidate and divide all or any of its share capital into shares of larger amount than its existing shares; or
- (2) sub-divide its existing shares, or any of them into shares of smaller amount than is fixed by the Memorandum of Association subject, nevertheless, to the provisions of the Act, and so that in the sub-division the proportion between the amount paid and the amount (if any) unpaid on each reduced share shall be the same as it was in the case of the shares from which the reduced share is derived. Any resolution whereby any share is sub-divided may determine that, as between the resulting shares, one or more of such shares may by the resolution by which such sub-division is effected, be given any preference or advantage as regards to dividend, capital, voting or otherwise over the others or any other of such shares; or
- (3) cancel any shares not taken or agreed to be taken by any person and diminish the amount of its share capital by the amount of the shares so cancelled.

62. Power to reduce share capital

The Company may by special resolution reduce its share capital and any capital redemption reserve fund or any share premium account in any manner authorised and subject to any conditions prescribed by the Act.

**17.3 DIRECTORS AND SUBSTANTIAL SHAREHOLDERS**

- (a) The names, addresses and occupations of our Directors are set out in the Section 1 of this Prospectus.
- (b) A Director is not required to hold any qualification shares in our Company.
- (c) Other than salaries and employment related benefits as disclosed in Section 9.2.4 of this Prospectus, no amount or benefit has been paid or given within the two (2) years immediately preceding the date of this Prospectus, nor is it intended to be so paid or given, to any of our promoters, Directors or substantial shareholders.

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**17 OTHER GENERAL INFORMATION (Cont'd)**

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- (d) Save for the risk factors which are described in Section 4 of this Prospectus, our Board is not aware of any material information including trading factors or risks which are unlikely to be known or anticipated by the general public and which could materially affect the profits of our Group.
- (e) None of our Directors and/or substantial shareholders and/or person(s) connected with them are interested in any contract or arrangement subsisting at the LPD, which is significant in relation to the business of our Company taken as a whole, other than those disclosed in Section 11.1 and 11.7 of this Prospectus.
- (f) Save as disclosed in Sections 4(C)(c), 9.1.1 and 9.2.2 of this Prospectus, there are no other persons who are able, directly or indirectly, jointly or severally, to exercise control over our Company and its subsidiaries.

**17.4 GENERAL**

- (a) The nature of our Group's business and the names of all corporations, which are deemed to be related to us by virtue of Section 6 of the Act are set out in Section 5 of this Prospectus.
- (b) The manner in which copies of this Prospectus together with the Application Forms and envelopes may be obtained is set out in Section 18 of this Prospectus.
- (c) The time of the opening of the Application of the Public Issue is set out in Section 18.1 of this Prospectus.
- (d) The amount payable in full on application is RM0.48 per Public Issue Share.
- (e) As at the LPD, our Group does not have any outstanding convertible debt securities.
- (f) Save as disclosed in Sections 4, 5 and 8 of this Prospectus, the financial conditions and operations of our Company are not affected by any of the following:-
  - (i) known trends, demands, commitments, events, uncertainties that have had or that our Group reasonably expects to have a material favourable or unfavourable impact on the financial performance, position and operations of our Group;
  - (ii) unusual, infrequent events or transactions or any significant economic changes that materially affected the financial performance, position and operations of our Group;
  - (iii) known events, circumstances, trends, uncertainties and commitments that are reasonably likely to make the historical financial statements not indicative of future financial information and position; and
  - (iv) pending and threatened litigation and arbitration proceedings having an impact on the financial position of the Group.
- (g) Our Promoters will collectively exercise control over our Company and will hold approximately 51.50% of our enlarged issued and paid-up share capital upon listing.
- (h) The name and address of our Auditors and Reporting Accountants are set out in Section 1 of this Prospectus.

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**17 OTHER GENERAL INFORMATION (Cont'd)**

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**17.5 EXPENSES AND COMMISSIONS**

- (a) We will bear the expenses of the Public Issue relating to the underwriting fees, placement fees and other expenses and fees incidental to the listing of and quotation for our entire issued and paid-up share capital on the MESDAQ Market estimated to be approximately RM1,500,000.
- (b) Brokerage fee relating to the Issue Shares is payable by us at the rate of 1.0% of the Public Issue Price in respect of successful applications, which bear the stamps of Kenanga, or the Issuing House, a participating organisation of Bursa Securities, members of the Association of Banks in Malaysia or members of the Malaysian Investment Banking Association.
- (c) Kenanga has arranged for the placement of the Public Issue Shares at a rate of 2.50% of the value of our Shares that have been successfully placed by Kenanga based on the Public Issue Price. A management fee is payable by us to Kenanga at a rate of 0.50% of the aggregate value of our Shares under the private placement based on the Public Issue Price.
- (d) The Underwriter has agreed to underwrite 9,000,000 of the Public Issue Shares, which will be made available for application by our eligible employees, directors and business associates, and for application under the public offer. Underwriting commission is payable by us to Kenanga at the rate of 2.0% of the Public Issue Price.
- (e) Save as disclosed above, no commissions, discounts, brokerage or other special terms have, within the two (2) preceding years prior to the date of this Prospectus, been paid or granted or is payable to any Director, promoter or expert or proposed Director for subscribing or agreeing to subscribe, or procuring or agreeing to procure subscriptions for any shares in or debentures of our Company in connection with the issue or sale of any capital of our Company.

**17.6 PUBLIC TAKE-OVERS**

During the last financial year and the current financial year, there were no:-

- (a) public take-over offers by third parties in respect of our Shares; and
- (b) public take-over offers by us in respect of other companies' shares.

**17.7 MATERIAL LITIGATION**

Save as disclosed below and as at the LPD, neither we nor our subsidiaries is engaged in any material litigation or arbitration proceedings, either as plaintiff or defendant, and our Board has no knowledge of any proceeding pending or threatened against our Group or of any fact likely to give rise to any proceeding which may materially affect the financial position and business of our Group:-

MBP has received a letter of demand dated 6 September 2007 from the solicitors of General Aluminium Works (M) Sdn Bhd ("GAW"), demanding for the full payment and/or refund for the sum of RM396,344.00 which GAW has paid to MBP for services rendered in relation to the installation and/or implementation of an ERP system which GAW now claims that it is unable to utilize the full benefits of the said ERP System. At present, no legal proceedings have been initiated by either party and both MBP and GAW are still in the midst of corresponding. MBP's solicitors' preliminary view is that MBP has grounds to defend GAW's claim for a refund should GAW initiate legal proceedings against MBP based on the allegations in their letter of demand dated 6 September 2007.

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**17 OTHER GENERAL INFORMATION (Cont'd)**

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**17.8 MATERIAL CONTRACTS**

Save as disclosed below, there are no contracts which are or may be material (not being contracts entered into in the ordinary course of business) which have been entered into by our Group within the two (2) years preceding the date of this Prospectus:-

- (a) Underwriting Agreement dated 8 January 2008 between us and Kenanga for the underwriting of 9,000,000 TFP Shares made available for application by the public and by our eligible employees, directors and business associates pursuant to the Public Issue for an underwriting commission of 2.0% of the Public Issue Price.
- (b) Placement Agreement dated 8 January 2008 between us and Kenanga for the placement of 15,000,000 TFP Shares for a placement fee of 2.5% of the Public Issue Price for the portion of the TFP Shares under the private placement which are placed out by Kenanga.
- (c) Placement Management Agreement dated 8 January 2008 between us and Kenanga for the management of the private placement exercise in respect of the Public Issue Shares, for a placement management fee of 0.5% of the Public Issue Price for the aggregate portion of the Public Issue Shares under the private placement.
- (d) SPA dated 21 August 2007 between us and Lim Lung Wen, Lim Geok Hong, Quah Teik Jin and Ow Poh Kwang for the acquisition of the entire equity interest in SoftFac for a purchase consideration of RM1,271,255 to be satisfied entirely by the issue of 12,712,550 TFP Shares.
- (e) Supplemental Sale and Purchase Agreement (“**Supplemental SPA**”) dated 28 September 2007 between us and Lim Lung Wen Lim Geok Hong, Quah Teik Jin and Ow Poh Kwang to amend certain provisions in the SPA dated 21 August 2007.
- (f) SPA dated 21 August 2007 between us and Lim Lung Wen and Quah Teik Jin for the acquisition of the entire equity interest in ProDserv for a purchase consideration of RM65,281 to be satisfied entirely by the issue of 652,810 TFP Shares.
- (g) Supplemental SPA dated 28 September 2007 between us and Lim Lung Wen and Quah Teik Jin to amend certain provisions in the SPA dated 21 August 2007.
- (h) SPA dated 21 August 2007 between us and Lim Chee Siong, Grace Chia Ming Hui and Lye Poh Leong for the acquisition of the entire equity interest in ProXerv for a purchase consideration of RM386,429 to be satisfied entirely by the issue of 3,864,290 TFP Shares.
- (i) Supplemental SPA dated 28 September 2007 between us and Lim Chee Siong, Grace Chia Ming Hui and Lye Poh Leong to amend certain provisions in the SPA dated 21 August 2007.
- (j) SPA dated 21 August 2007 between us and Lim Lung Wen, Quah Teik Jin, Lim Tiew Ming, Chong Wei Phoi and Ow Poh Kwang for the acquisition of the entire equity interest in MBP for a purchase consideration of RM1,312,212 to be satisfied entirely by the issue of 13,122,120 TFP Shares.
- (k) Supplemental SPA dated 28 September 2007 between us and Lim Lung Wen, Quah Teik Jin, Lim Tiew Ming, Chong Wei Phoi and Ow Poh Kwang to amend certain provisions in the SPA dated 21 August 2007.
- (l) SPA dated 21 August 2007 between us and Lim Lung Wen, Quah Teik Jin, Tan Man Siang, Ow Poh Kwang and Edward Yee Chee Kheong for the acquisition of the entire equity interest in SBOne for a purchase consideration of RM536,439 to be satisfied entirely by the issue of 5,364,390 TFP Shares.

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**17 OTHER GENERAL INFORMATION (Cont'd)**

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- (m) Supplemental SPA dated 28 September 2007 between us and Lim Lung Wen, Quah Teik Jin, Tan Man Siang, Ow Poh Kwang and Edward Yee Chee Kheong to amend certain provisions in the SPA dated 21 August 2007.
- (n) SPA dated 21 August 2007 between us and Lim Lung Wen and Cheah Ui Huat for the acquisition of 40% equity interest in TenInfo for a purchase consideration of RM1,266,864 to be satisfied entirely by the issue of 12,668,638 TFP Shares.
- (o) Supplemental SPA dated 28 September 2007 between us and Lim Lung Wen and Cheah Ui Huat to amend certain provisions in the SPA dated 21 August 2007.
- (p) SPA dated 21 August 2007 between us and Lim Lung Wen and Quah Teik Jin for the acquisition of an intermediate 4 storey shop office property for a purchase consideration of RM2,100,001 to be satisfied entirely by cash of RM1.00 and by the issue of 21,000,000 TFP Shares.
- (q) Letter of undertaking dated 21 August 2007 issued by Lim Lung Wen, Quah Teik Jin and Ow Poh Kwang to us for the option to acquire from them their respective shares in TenInfo (Thailand) Ltd at any time within the period of five (5) years from the date of the letter of undertaking.
- (r) Service Agreement dated 11 January 2008 between us and Ooi Chee Hong (“Ooi”) whereby we agree to appoint Ooi as the Vice President of Research and Development of the Company and Ooi agree to serve our Group for a period of three (3) years (“Initial Term”) commencing from 1 January 2008 and thereafter the appointment shall automatically continue for an indefinite period until the appointment is terminated by either party by giving 90 days notice in writing.

**17.9 LETTERS OF CONSENT**

- (a) The written consents of the Solicitors for the IPO, Registrar, Adviser, Underwriter and Placement Agent, Principal Bankers, Issuing House and Company Secretary to the inclusion in this Prospectus of their names in the form and context in which such names appear have been given before the issue of this Prospectus and have not subsequently been withdrawn.
- (b) The written consent of the Independent Market Researcher to the inclusion in this Prospectus of its name, extractions of the Independent Market Research Report and its Executive Summary Research Report and the letter thereon in the manner and form and context in which they appear in this Prospectus have been given before the issue of this Prospectus and have not subsequently been withdrawn.
- (c) The written consent of the Valuer to the inclusion in this Prospectus of its name and the valuation certificate in the manner and form and context in which they appear in this Prospectus have been given before the issue of this Prospectus and have not subsequently been withdrawn.
- (d) The written consent of the Auditors and Reporting Accountants to the inclusion of their name, Accountants’ Report and their letters relating to our Consolidated Profit Forecasts for the FYE 31 December 2007 and 2008 and our Proforma Financial Information in the form and context in which they appear in this Prospectus have been given before the issue of this Prospectus and have not subsequently been withdrawn.

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**17 OTHER GENERAL INFORMATION (Cont'd)**

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**17.10 RESPONSIBILITY STATEMENTS**

- (a) This Prospectus has been seen and approved by our Directors and Promoters and we collectively and individually accept full responsibility for the accuracy of the information contained herein and confirm, having made all reasonable enquiries, that to the best of our knowledge and belief, there are no false or misleading statements or other facts the omission of which would make any statement herein false or misleading. Our Board hereby accept full responsibility for the profit estimate and forecast included in this Prospectus and confirm that the profit estimate and forecast has been prepared based on the assumptions made.
- (b) Kenanga, being the Adviser, Underwriter and Placement Agent acknowledges that, based on all available information and to the best of its knowledge and belief, this Prospectus constitutes a full and true disclosure of all material facts concerning the Public Issue. Kenanga is satisfied that the profit estimate and forecast (for which our Directors are fully responsible), prepared for inclusion in this Prospectus, have been stated by our Directors after due and careful enquiry and have been duly reviewed by our Reporting Accountants.

**17.11 DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents may be inspected at our registered office during normal office hours for a period of twelve (12) months from the date of this Prospectus:-

- (a) Our Memorandum and Articles of Association;
- (b) The Directors' Report and Accountants' Report, referred to in Sections 13 and 14 respectively of this Prospectus;
- (c) The material contracts and material agreements referred to in Sections 17.8 and 5.4.11 respectively of this Prospectus;
- (d) The relevant cause papers in respect of the material litigation referred to in Section 17.7 of this Prospectus;
- (e) The Reporting Accountants' Letter relating to our Consolidated Profit Forecasts for the FYE 31 December 2007 and 2008 as included in Section 8.8 of this Prospectus;
- (f) The Reporting Accountants' Letter relating to our Proforma Consolidated Financial Information as included in Section 15 of this Prospectus;
- (g) The letters of consent referred to in Section 17.9 of this Prospectus;
- (h) The audited financial statements of SoftFac for the past two (2) FPE/FYE 31 December 2005 to 2006 and nine (9) months FPE 30 September 2007;
- (i) The audited financial statements of ProDserv for the past one (1) FPE 31 December 2006 and nine (9) months FPE 30 September 2007;
- (j) The audited financial statements of ProXerv for the past two (2) FPE/FYE 31 December 2005 to 2006 and nine (9) months FPE 30 September 2007;
- (k) The audited financial statements of MBP for the past three (3) FPE/FYE 31 December 2004 to 2006 and nine (9) months FPE 30 September 2007;
- (l) The audited financial statements of SBOne for the past two (2) FPE/FYE 31 December 2005 to 2006 and nine (9) months FPE 30 September 2007;

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**17 OTHER GENERAL INFORMATION (Cont'd)**

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- (m) The audited financial statements of TenInfo for the past four (4) FPE/FYE 31 December 2003 to 2006 and nine (9) months FPE 30 September 2007;
- (n) Valuation certificate from Henry Butcher Malaysia (SEL) Sdn Bhd as included in Section 16 of this Prospectus;
- (o) IMR report from D&B Malaysia dated 24 August 2007 and updated to 31 December 2007; and
- (p) The Executive Summary of the IMR report as included in Section 12 of this Prospectus.

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**18 PROCEDURES FOR APPLICATION AND ACCEPTANCE**

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**18.1 OPENING AND CLOSING OF APPLICATION**

Applications for the Public Issue Shares will be accepted from 10:00 a.m. on 5 February 2008 and will remain open until 5:00 p.m. on 13 February 2008 or for such other later date or dates as our Board and Kenanga may in our absolute discretion mutually decide. Late applications will not be accepted.

In the event the closing date for the application is extended, the notice of extension will be advertised in a widely circulated English and Bahasa Malaysia newspaper. Should there be an extension of the closing date, the dates for the despatch of notices of allotment of the Public Issue Shares and Listing will be extended accordingly.

**18.2 METHODS OF APPLICATION**

Applications for the Public Issue Shares may be made using either of the following ways:

- (a) Application Forms; or
- (b) Electronic Share Application.

**18.3 TRADING OF SHARES LISTED ON THE MESDAQ MARKET**

Under the Bursa Securities trading rules, effective from the date of listing, trading in all securities listed on the MESDAQ Market can only be executed through an ADA.

**18.4 PRIVATE PLACEMENT AND PUBLIC ISSUE PROCEDURES**

The Public Issue will be made available for subscription by individuals, companies, societies, co-operatives and institutions by way of private placement and public offer as follows:-

	<b>No. of Public Issue Shares to be allocated</b>
(a) Eligible employees, directors and business associates of our Group	4,000,000
(b) General public:	
(i) by way of private placement; and	15,000,000
(ii) by way of public offer	5,000,000
Total	24,000,000

**(a) Applications By Eligible Employees, Directors and Business Associates of our Group**

Applications for the 4,000,000 Public Issue Shares made available for application by the eligible employees, Directors and business associates of our Group must be made on the **Pink** Application Forms provided only and NOT by way of other Application Forms or by way of Electronic Share Application.

Upon the closing of the application, in the event of under-subscription for the Public Issue Shares reserved for the eligible employees, Directors and business associates of our Group, such unsubscribed Public Issue Shares will be made available for application by way of public offer or may be allocated by way of private placement.

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**18 PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**


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**(b) Application By Way of Public Issue**

The Public Issue procedures will be as follows:-

- (i) Applications for the 5,000,000 Public Issue Shares made available for application by the public must be made on the **White** Application Forms provided or by way of Electronic Share Application.
- (ii) The issuing house, MIDF Consultancy & Corporate Services Sendirian Berhad (“**MIDFCCS**”) will, on the opening of the application, send out the Prospectus to all ADAs, which are registered Bursa Securities members together with the **White** Application Forms. Malaysian investors could obtain the **White** Application Forms from the respective ADAs.
- (iii) Upon the closing of the application for the Public Issue Shares, in the case of over-subscription for the 5,000,000 Public Issue Shares in the public offer, balloting will be carried out by MIDFCCS.
- (iv) Upon the closing of the application, in the case of under-subscription for the Issue Shares in the public offer, such unsubscribed Public Issue Shares may be transferred from the public offer tranche and allocated by way of private placement. Nevertheless, the Placement Agent will inform Bursa Securities of the reason for transfer and demonstrate that there is a demand for the Shares under the private placement tranche.

A summary of the application procedures are as set out below:-

<b>Applicants</b>	<b>Application method</b>
Eligible employees, Directors and business associates of the Group	Pink Application Form only
General Public (eg. corporations, institutions, foreigners etc)	White Application Form only
Public (Individuals)	White Application Form or Electronic Share Application*

**Note:-**

- \* Only individual applicants, who are Malaysian citizens residing in Malaysia, with CDS accounts are eligible to apply for the Public Issue Shares using the Electronic Share Application.

**(c) Application By Way of Private Placement**

The private placement procedure will be as follows:-

- (i) Potential investors will be pre-identified by the Placement Agent.
- (ii) The Placement Agent will, on the opening of the application, send out this Prospectus to pre-identified investors together with the **Blue** Application Forms. Applications for 15,000,000 of the Public Issue Shares must be made on the **Blue** Application Forms provided. Application by way of Electronic Share Application by the pre-identified investors will not be accepted.
- (iii) Upon closing of the application for the Public Issue, in the event of under-subscription for the Public Issue Shares under Section 8.4 (b) above, such unsubscribed Public Issue Shares may be transferred from the public issue tranche and allocated by way of private placement.

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**18 PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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Application for the Public Issue Shares shall be made in connection with and subject to the terms of this Prospectus and our Memorandum and Articles of Association.

**Applicants may apply for Public Issue Shares under the private placement tranche or the public offer tranche or both. An applicant who has been successfully allocated Public Issue Shares under the public offer may also, at the discretion of the Board, be allocated Public Issue Shares under the private placement and vice versa.**

Only one (1) Application Form from each applicant will be considered and application must be for 100 Shares or multiples thereof. **Multiple applications under the public tranche will not be accepted. A person who submits multiple applications in his own name or by using the name of others, with or without their consents, commits an offence under Section 179 of the Capital Markets & Services, 2007 (“CMSA”) and if convicted, may be punished with a minimum fine of RM1,000,000 and to a jail term of up to 10 years under Section 182 of the CMSA.**

Persons submitting applications by way of Application Forms or Electronic Share Applications **must have a CDS account.**

The amount payable in full on application is RM0.48 per Public Issue Share. Persons submitting applications by way of Applications Forms may not submit applications by way of Electronic Share Applications and vice versa. **A corporation or institution cannot apply for Public Issue Shares by way of Electronic Share Application.**

IN THE CASE OF AN INDIVIDUAL APPLICANT OTHER THAN A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME, NATIONAL REGISTRATION IDENTITY CARD NUMBER AND ADDRESS OF THE APPLICANT MUST BE EXACTLY THE SAME AS STATED IN:

- (a) (i) THE APPLICANT’S NATIONAL REGISTRATION IDENTITY CARD (“NRIC”);
  - (ii) ANY VALID TEMPORARY IDENTITY DOCUMENT AS ISSUED BY THE NATIONAL REGISTRATION DEPARTMENT FROM TIME TO TIME; OR
  - (iii) THE APPLICANT’S RESIT PENGENALAN SEMENTARA (“KPPK 09”) ISSUED PURSUANT TO PERATURAN 5(5), PERATURAN-PERATURAN PENDAFTARAN NEGARA 1990; AND
- (b) THE RECORDS OF BURSA DEPOSITORY.

WHERE THE APPLICANT IS A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME AND THE ARMED FORCES OR POLICE PERSONNEL NUMBER, AS THE CASE MAY BE, MUST BE EXACTLY THE SAME AS THAT STATED IN THE APPLICANT’S AUTHORITY CARD.

IN THE CASE OF A CORPORATE/INSTITUTIONAL APPLICANT, THE NAME AND THE CERTIFICATE OF INCORPORATION NUMBER OF THE APPLICANT MUST BE EXACTLY THE SAME AS THAT STATED IN THE APPLICANT’S CERTIFICATE OF INCORPORATION.

No acknowledgement of the receipt of the Application Form or application monies will be made by our Company and/or MIDFCCS.

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**18 PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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**18.5 APPLICATIONS USING APPLICATION FORMS**

**18.5.1 Types of Application Forms**

The following Application Forms are enclosed with this Prospectus and are deemed to form part hereof:

- (a) **White** Application Forms for application by the general public, companies, societies, co-operatives and institutions; and
- (b) **Pink** Application Forms for application by our eligible employees, Directors and business associates.

**White** Application Forms together with copies of this Prospectus may be obtained, subject to availability, from Kenanga, participating organisations of Bursa Securities, members of the Association of Banks in Malaysia, members of the Malaysian Investment Banking Association and MIDFCCS.

**18.5.2 Terms and Conditions for Applications Using Application Forms**

Applications for the Public Issue Shares by way of Application Forms shall be made on, and subject to, the terms and conditions appearing below:

- (a) Applicant who is an individual must be a Malaysian Citizen residing in Malaysia with Malaysian address or Foreign Citizens having a correspondence address in Malaysia. Applicant must have a CDS account.
- (b) Applicant which is a corporation/institution incorporated in Malaysia must have a CDS account and be subject to the following:
  - (i) If the corporation/institution has a share capital, more than half of the issued share capital (excluding preference share capital) is held by Malaysian citizens; and
  - (ii) There is a majority of Malaysian citizens on the board of Directors/ trustee.
- (c) Applicant which is a superannuation foundation, provident or pension fund must be established or operating in Malaysia and has a CDS account.
- (d) Applications will not be accepted from trustees, any person under 18 years of age, sole proprietorships, partnerships or other incorporated bodies or associations, other than corporations/ institutions referred to in Sections 18.5.2(b) and (c) above or the trustees thereof.
- (e) Application for the Public Issues Shares must be made on the respective Application Forms issued together with this Prospectus and must be completed in accordance with the Notes and Instructions printed on the reverse side of the Application Form and this Prospectus. In accordance with the Capital Markets and Services Act 2007, the Application Form together with the notes and instructions printed therein is accompanied by this Prospectus. Applications, which do not STRICTLY conform to the terms of this Prospectus or Application Form or notes and instructions printed therein or which are illegible will not be accepted.
- (f) EACH COMPLETED APPLICATION FORM MUST BE ACCOMPANIED BY REMITTANCE IN RINGGIT MALAYSIA FOR THE FULL AMOUNT PAYABLE BY EITHER:
  - BANKER'S DRAFT or CASHIER'S ORDER purchased within Malaysia only and drawn on a bank in Kuala Lumpur; or

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**18 PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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- CHEQUES issued by participating licensed finance companies in Malaysia and drawn on a bank in Kuala Lumpur; or
- MONEY ORDER or POSTAL ORDER (for applicants from Sabah and Sarawak only); or
- GUARANTEED GIRO ORDER (“GGO”) from Bank Simpanan Nasional Malaysia Berhad; or
- ATM STATEMENT obtained from any of the following financial institutions:
  - Affin Bank Berhad;
  - Alliance Bank Malaysia Berhad;
  - AmBank (M) Berhad;
  - CIMB Bank Berhad (*formerly known as Bumiputra-Commerce Bank Berhad*);
  - EON Bank Berhad;
  - Hong Leong Bank Berhad;
  - Malayan Banking Berhad;
  - Public Bank Berhad; or
  - RHB Bank Berhad

AND MUST BE MADE OUT IN FAVOUR OF “**MIDF SHARE ISSUE ACCOUNT NO. 617**” AND CROSSED “**A/C PAYEE ONLY**” (EXCLUDING ATM STATEMENTS) AND ENDORSED ON THE REVERSE SIDE WITH THE NAME AND ADDRESS OF THE APPLICANT. APPLICATIONS ACCOMPANIED BY MODE OF PAYMENT OTHER THAN IN THE MANNER STATED ABOVE OR WITH EXCESS OR INSUFFICIENT REMITTANCES OR INAPPROPRIATE BANKER’S DRAFTS/CASHIER’S ORDERS/CHEQUE ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES/MONEY ORDERS/POSTAL ORDER/ATM STATEMENT/GGO WILL NOT BE ACCEPTED. DETAILS OF REMITTANCES MUST BE COMPLETED IN THE APPROPRIATE BOXES PROVIDED ON THE APPLICATION FORMS.

- (g) AN APPLICANT MUST STATE HIS CDS ACCOUNT NUMBER IN THE SPACE PROVIDED IN THE APPLICATION FORM AND HE SHALL BE DEEMED TO HAVE AUTHORISED BURSA DEPOSITORY TO DISCLOSE INFORMATION PERTAINING TO THE CDS ACCOUNT TO MIDFCCS/ COMPANY.
- (h) THE NAME AND ADDRESS OF THE APPLICANT MUST BE WRITTEN ON THE REVERSE SIDE OF THE BANKER’S DRAFT, CASHIER’S ORDER, ATM STATEMENT, MONEY ORDER, POSTAL ORDER, CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES OR GGO FROM BANK SIMPANAN NASIONAL MALAYSIA BERHAD.
- (i) Our Directors reserve the right to require any successful applicant to appear in person at the registered office of MIDFCCS within 14 days of the date of the notice issued to him to ascertain the regularity or propriety of the application. Our Directors shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.

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**18 PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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- (j) MIDFCCS on the authority of our Directors reserves the right to reject applications which do not conform to these instructions or which are illegible or which are accompanied by remittances improperly drawn.
  - (k) MIDFCCS on the authority of our Directors reserves the right not to accept any application or accept any application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the Public Issue Shares to a reasonable number of applicants with a view to establishing an adequate market for our Shares.
  - (l) Where an application is not accepted or accepted in part only, the full amount or the balance of the application monies, as the case may be, without interest, will be returned and despatched to the applicant within 10 market days from the date of the ballot of the applications lists by ordinary post at the applicant's address last maintained with Bursa Depository or where the application is not accepted due to the applicant not having provided a CDS account, to the address per the National Registration Identity Card or "Resit Pengenalan Sementara (KPPK 09)" or any valid temporary identity document as issued by the National Registration Department from time to time.
  - (m) The applicant shall ensure that his/her personal particulars stated in the Application Form are identical with the records maintained by Bursa Depository. The applicant must inform Bursa Depository promptly of any change in address failing which the notification letter of successful allocation will be sent to his/her registered or correspondence address last maintained with Bursa Depository.
  - (n) MIDFCCS reserves the right to bank in all application monies from unsuccessful applicants and partially successful applicants, which would subsequently be refunded without interest by registered post.
  - (o) Each completed Application Form accompanied by the appropriate remittance and legible photocopy of the relevant documents must be despatched by **ORDINARY POST** in the official envelopes provided, to the following address:
    - (i) MIDF Consultancy & Corporate Services Sendirian Berhad  
Level 8, Menara MIDF,  
82, Jalan Raja Chulan,  
50200 Kuala Lumpur  
P.O Box 11122  
50736 Kuala Lumpur : or
    - (ii) **DELIVERED BY HAND AND DEPOSITED** in the Drop-in Boxes provided at the Ground Floor of Menara MIDF, 82, Jalan Raja Chulan 50200 Kuala Lumpur or
    - (iii) **DELIVERED BY HAND AND DEPOSITED** in the Drop-in Boxes provided at the Ground Floor of Menara MIDF, 195A, Jalan Tun Razak 50400 Kuala Lumpur.
- so as to arrive no later than 5.00p.m. on 13 February 2008.
- (p) Directors and employees of MIDFCCS and their immediate families are strictly prohibited from applying for the Public Issue Shares.
  - (q) PLEASE DIRECT ALL ENQUIRIES IN RESPECT OF THE **WHITE APPLICATION FORM** TO MIDFCCS.

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**18 PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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**18.6 PROCEDURES FOR APPLICATION AND ACCEPTANCE (USING ELECTRONIC SHARE APPLICATIONS)**

**18.6.1 Steps for Electronic Share Application through a Participating Financial Institution's ATM**

- (a) The applicant must have an account with a Participating Financial Institution and an ATM card issued by that Participating Financial Institution to access the account.
- (b) The applicant must have a CDS account.
- (c) The applicant is to apply for the Public Issue Shares via the ATM of the Participating Financial Institution by choosing the Electronic Share Application option. Mandatory statements required in the application are set out in Section 18.6.2 below.

The applicant is to enter at least the following information through the ATM where the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so:

- Personal Identification Number (PIN);
- MIDF Share Issue account number 617;
- CDS account number;
- Number of Public Issue Shares applied for and/or the RM amount to be debited from the account; and
- Confirmation of several mandatory statements.

**18.6.2 Terms and Conditions**

The procedures for Electronic Share Application at ATMs of the Participating Financial Institutions are set out on the ATM screens of the relevant Participating Financial Institutions (the "Steps"). The Steps set out the actions that the applicant must take at the ATM to complete an Electronic Share Application. Please read carefully the terms of this Prospectus, the Steps and the terms and conditions for Electronic Share Application set out below before making an Electronic Share Application. Any reference to "applicant" in the terms and conditions for Electronic Share Application and the Steps shall mean the applicant who applies for shares through an ATM of any of the Participating Financial Institutions. Applications must be made in accordance with the procedures set out on the ATM screens of the relevant Participating Financial Institutions and the instructions, terms and conditions printed in this Prospectus.

**Only an applicant who is an individual and who is a Malaysian citizen residing in Malaysia and has a CDS account can make an Electronic Share Application.**

The applicant must have an existing bank account with, and be an ATM cardholder of, one (1) of the Participating Financial Institutions before he can make an Electronic Share Application at an ATM of that Participating Financial Institution. An ATM card issued by one (1) of the Participating Financial Institutions cannot be used to apply for shares at an ATM belonging to other Participating Financial Institutions. Upon the completion of his Electronic Share Application transaction, the applicant will receive a computer-generated transaction slip ("Transaction Record"), confirming the details of his Electronic Share Application. The Transaction Record is only a record of the completed transaction at the ATM and not a record of the receipt of the Electronic Share Application or any data relating to such an Electronic Share Application by our Company or MIDFCCS. The Transaction Record is for retention by the applicant and should not be submitted with any Application Form.

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**18 PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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Upon the closing of the offer for the application for the Public Issue Shares, on 13 February 2008 at 5:00 p.m. ("Closing Date and Time"), the Participating Financial Institution shall submit a magnetic tape containing its respective customers' applications for the Public Issue Shares to MIDFCCS as soon as practicable but not later than 12.00 p.m. on the second business day after the Closing Date and Time.

An applicant will be allowed to make an Electronic Share Application for shares via an ATM that accepts the ATM cards of the Participating Financial Institution with which he has an account and its branches, subject to the applicant making only one (1) application. An applicant who has a bank account with a Participating Financial Institution and has been issued an ATM card will be allowed to apply for shares via an ATM of that Participating Financial Institution which is situated in another country or place outside of Malaysia, subject to the applicant making only one (1) application.

AN APPLICANT MUST ENSURE THAT HE USES HIS OWN CDS ACCOUNT NUMBER WHEN MAKING AN ELECTRONIC SHARE APPLICATION. AN APPLICANT OPERATING A JOINT ACCOUNT WITH ANY PARTICIPATING FINANCIAL INSTITUTION MUST ENSURE THAT HE ENTERS HIS OWN CDS ACCOUNT NUMBER WHEN USING AN ATM CARD ISSUED TO HIM IN HIS OWN NAME. HIS APPLICATION WILL BE REJECTED IF HE FAILS TO COMPLY WITH THE FOREGOING.

The Electronic Share Application shall be made on, and subject to, the terms and conditions contained herein as well as the terms and conditions appearing below:

- (a) The Electronic Share Application shall be made in connection with and subject to the terms of this Prospectus and the Memorandum and Articles of Association of our Company.
- (b) The applicant is required to confirm the following statement (by depressing pre-designated keys or buttons on the ATM keyboard) and undertake that the following information given is true and correct:
  - I have attained 18 years of age as at the closing date of the share application;
  - I am a Malaysian citizen residing in Malaysia;
  - I have read the relevant Prospectus and understood and agreed with the terms and conditions of this application;
  - This is the only application that I am submitting; and
  - I hereby give consent to the Participating Financial Institution and Bursa Depository to disclose information pertaining to myself and my account with the Participating Financial Institution and Bursa Depository to MIDFCCS and other relevant authorities.

The application will not be successfully completed and cannot be recorded as a completed transaction at the ATM unless the applicant completes all the steps required by the Participating Financial Institution. By doing so, the applicant shall be treated as signifying his confirmation of each of the above statements as well as giving consent in accordance with the relevant laws of Malaysia including Section 97 of the Banking and Financial Institutions Act, 1989 and Section 45 of the Securities Industry (Central Depositories) Act, 1991 to the disclosure by the relevant Participating Financial Institution or Bursa Depository, as the case may be, of any of the applicant's particulars to MIDFCCS, or any relevant regulatory bodies.



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**18 PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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- (c) THE APPLICANT CONFIRMS THAT HE IS NOT APPLYING FOR THE PUBLIC ISSUE SHARES AS A NOMINEE OF ANY OTHER PERSONS AND THAT ANY ELECTRONIC SHARE APPLICATION THAT HE MAKES IS MADE BY HIM AS BENEFICIAL OWNER. THE APPLICANT SHALL ONLY MAKE ONE (1) ELECTRONIC SHARE APPLICATION AND SHALL NOT MAKE ANY OTHER APPLICATION FOR THE PUBLIC ISSUE SHARES, WHETHER AT THE ATM OF ANY PARTICIPATING FINANCIAL INSTITUTION OR ON THE PRESCRIBED APPLICATION FORMS.
- (d) The applicant must have sufficient funds in his account with the relevant Participating Financial Institution at the time he makes his Electronic Share Application, failing which his Electronic Share Application will not be completed. Any Electronic Share Application, which does not strictly conform to the instructions set out on the screens of the ATM through which the Electronic Share Application is being made will be rejected.
- (e) The applicant agrees and undertakes to subscribe for or purchase and to accept the number of Public Issue Shares applied for as stated on the Transaction Record or any lesser number of Public Issue Shares that may be allotted or allocated to him in respect of his Electronic Share Application. In the event that we decide to allot or allocate any lesser number of such Public Issue Shares or not to allot or allocate any Public Issue Shares to the applicant, the applicant agrees to accept any such decision as final. If the applicant's Electronic Share Application is successful, his confirmation (by his action of pressing the designated key or button on the ATM) of the number of shares applied for shall signify, and shall be treated as, his acceptance of the number of Public Issue Shares that may be allotted or allocated to him and to be bound by the Memorandum and Articles of Association of our Company.
- (f) MIDFCCS on the authority of our Board reserves the right to reject any Electronic Share Application or accept any Electronic Share Application in part only on a non-discriminatory basis without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the Public Issue Shares to a reasonable number of applicants with a view to establishing an adequate market for our Shares.
- (g) Where an Electronic Share Application is not successful or successful in part only, the relevant Participating Financial Institution will be informed of the non-successful or partially successful applications. Where the Electronic Share Application is not successful, the relevant Participating Financial Institution will credit the full amount of the application monies without interest into the applicant's account with that Participating Financial Institution within two (2) market days after the receipt of confirmation from MIDFCCS. MIDFCCS shall inform the Participating Financial Institutions of the non-successful or partially successful applications within two (2) market days after the balloting date. The applicants may check their accounts on the fifth market day from the balloting day.

Where an Electronic Share Application is accepted in part only, the relevant Participating Financial Institution will credit the balance of the application monies without interest into the applicant's account with the Participating Financial Institution within two (2) market days after the receipt of confirmation from MIDFCCS. A number of applications will, however, be held in reserve to replace any successfully balloted applications, which are subsequently rejected. For such applications, which are subsequently rejected, the application monies without interest will be refunded to applicants by MIDFCCS by way of cheques issued by MIDFCCS. The cheques will be issued to the applicants not later than ten (10) market days from the day of the final ballot of the application.

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**18 PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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Should applicants encounter any problems in their applications, they may refer to the Participating Financial Institutions.

- (h) The applicant requests and authorises us:-
  - (i) to credit the Public Issue Shares allotted or allocated to the applicant into the CDS account of the applicant; and
  - (ii) to issue share certificate(s) representing such shares allotted or allocated in the name of Bursa Malaysia Depository Nominees Sdn Bhd and send the same to Bursa Depository.
- (i) The applicant, acknowledging that his Electronic Share Application is subject to the risks of electrical, electronic, technical and computer-related faults and breakdowns, fires and other events beyond the control of our Company, MIDFCCS or the Participating Financial Institution, irrevocably agrees that if:
  - (i) our Company or MIDFCCS does not receive the applicant's Electronic Share Application; or
  - (ii) data relating to the applicant's Electronic Share Application is wholly or partially lost, corrupted or not otherwise accessible, or not transmitted or communicated to us or MIDFCCS,

the applicant shall be deemed not to have made an Electronic Share Application and the applicant shall not claim whatsoever against us, MIDFCCS or the Participating Financial Institutions for the shares applied for or for any compensation, loss or damage.

- (j) All particulars of the applicant in the records of the relevant Participating Financial Institution at the time he makes his Electronic Share Application shall be deemed to be true and correct and our Company, MIDFCCS and the relevant Participating Financial Institution shall be entitled to rely on the accuracy thereof.
- (k) The applicant shall ensure that his personal particulars as recorded by both Bursa Depository and the relevant Participating Financial Institution are correct and identical. Otherwise, his Electronic Share Application is liable to be rejected. The applicant must inform Bursa Depository promptly of any change in address failing which the notification letter of successful allotment or allocation will be sent to his registered or correspondence address last maintained with Bursa Depository.
- (l) By making and completing an Electronic Share Application, the applicant agrees that:
  - (i) in consideration of our Company agreeing to allow and accept the making of any application for shares via the Electronic Share Application facility established by the Participating Financial Institutions at its respective ATMs, his Electronic Share Application is irrevocable;
  - (ii) our Company, the Participating Financial Institutions, Bursa Depository and MIDFCCS shall not be liable for any delays, failures or inaccuracies in the processing of data relating to his Electronic Share Application to the Company due to a breakdown or failure of transmission or communication facilities or to any cause beyond their control;

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**18 PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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- (iii) notwithstanding the receipt of any payment by or on behalf of our Company, the acceptance of the offer made by the applicant to subscribe for and purchase the Public Issue Shares for which the applicant's Electronic Share Application has been successfully completed shall be constituted by the issue of notices of successful allotment for prescribed securities, in respect of the said Public Issue Shares;
  - (iv) the applicant irrevocably authorises Bursa Depository to complete and sign on his behalf as transferee or renounee any instrument of transfer and/or other documents required for the issue or transfer of the Public Issue Shares allotted or allocated to the applicant; and
  - (v) we agree that, in relation to any legal action or proceedings arising out of or in connection with the contract between the parties and/or the Electronic Share Application scheme and/or any terms herein, all rights, obligations and liabilities shall be construed and determined in accordance with the laws of Malaysia and with all directives, rules, regulations and notices from regulatory bodies and that our Company irrevocably submits to the jurisdiction of the Courts of Malaysia.
- (m) Our Board reserves the right to require any successful applicant to appear in person at the registered office of MIDFCCS within fourteen (14) days of the date of the notice issued to him to ascertain the regularity or propriety of the application. Our Board shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (n) MIDFCCS on the authority of our Board reserves the right to reject applications, which do not conform to these instructions.
- (o) Electronic Share Applications may be made through an ATM of the following Participating Financial Institutions and their branches:-
- AFFIN BANK BERHAD;
  - AMBANK (M) BERHAD;
  - BANK MUAMALAT MALAYSIA BERHAD;
  - CIMB BANK BERHAD (*formerly known as Bumiputra-Commerce Bank Berhad*);
  - EON BANK BERHAD;
  - HSBC BANK MALAYSIA BERHAD;
  - MALAYAN BANKING BERHAD;
  - OCBC BANK (MALAYSIA) BERHAD;
  - RHB BANK BERHAD; OR
  - STANDARD CHARTERED BANK MALAYSIA BERHAD (*at selected branches only*).
- (p) A surcharge of RM2.50 per Electronic Share Application will be charged by the respective Participating Financial Institutions.

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**18 PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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**18.7 PROCEDURES FOR APPLICATION AND ACCEPTANCE**

MIDFCCS on the authority of our Board reserves the right not to accept any application which does not strictly comply with the instructions or to accept any application in part only without assigning any reason therefor.

The submission of an Application Form does not necessarily mean that the application will be successful.

**ALL APPLICATIONS MUST BE FOR 100 ORDINARY SHARES OR MULTIPLES THEREOF.**

In the event of an over-subscription, acceptance of applications shall be subject to ballot to be conducted in the manner approved by our Board. In determining the manner of balloting, our Board will give due consideration to the desirability of distributing the Public Issue Shares, to a reasonable number of applicants with a view of broadening the shareholding base and establishing an adequate market in the shares of our Company. Pursuant to the Listing Requirements, at least 25% but not more than 49% of our enlarged issued and paid-up share capital must be held by a minimum number of 1,000 public shareholders holding not less than 100 shares each upon admission to the MESDAQ Market. In the event that the above requirement is not met pursuant to the Public Issue, our Company may not be allowed to proceed with the Listing. In the event thereof, monies paid in respect of all applications will be returned without interest if the said permission for Listing is not granted.

Any of the Public Issue Shares not subscribed by the eligible employees, Directors and business associates of our Group, such shares will be made available for application by the general public and/or selected investors via placement.

In the event of under-subscription by the public, all the Public Issue Shares not applied for will be made available for subscription to selected investors via placement. Any further number of the Public Issue Shares not subscribed for will be allocated to Kenanga.

WHERE AN APPLICATION IS NOT ACCEPTED OR ACCEPTED IN PART ONLY, THE FULL AMOUNT OR THE BALANCE OF THE APPLICATION MONIES, AS THE CASE MAY BE, WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED BY ORDINARY POST OR REGISTERED POST RESPECTIVELY TO THE APPLICANT WITHIN TEN (10) MARKET DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION AT THE ADDRESS REGISTERED WITH BURSA DEPOSITORY AT THE APPLICANT'S OWN RISK.

NO APPLICATION SHALL BE DEEMED TO HAVE BEEN ACCEPTED BY REASON OF THE REMITTANCES HAVING BEEN PRESENTED FOR PAYMENT.

MIDFCCS RESERVES THE RIGHT TO BANK IN ALL APPLICATION MONIES FROM UNSUCCESSFUL APPLICANTS AND FROM PARTIALLY SUCCESSFUL APPLICANTS. REFUND MONIES IN RESPECT OF UNSUCCESSFUL APPLICANTS WHOSE MONIES HAVE BEEN BANKED-IN AND PARTIALLY SUCCESSFUL APPLICANTS WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED TO THE APPLICANTS WITHIN TEN (10) MARKET DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION BY REGISTERED POST AT THE ADDRESS REGISTERED WITH BURSA DEPOSITORY AT THE APPLICANT'S OWN RISK.

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**18 PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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**18.8 CDS ACCOUNTS**

Pursuant to Section 29 of the Securities Industry (Central Depositories) Act, 1991, all dealings in the Public Issue Shares will be by book entries through CDS account. No share certificates will be issued to successful applicants.

Only an applicant who has a CDS account can make an application by way of an Application Form. An applicant should state his CDS account number in the space provided on the Application Form and he/she shall be deemed to have authorised Bursa Depository to disclose information pertaining to the CDS account to MIDFCCS/ the Company. Where an applicant does not presently have a CDS account, he/she should open a CDS account at an ADA prior to making an application for the Public Issue Shares.

In the case of an application by way of Electronic Share Application, only an applicant who has a CDS account can make an Electronic Share Application and the applicant shall furnish his CDS account number to the Participating Financial Institution by way of keying in his CDS account number if the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so.

Failure to comply with these specific instructions or inaccuracy in the CDS account number, arising from use of invalid, third party or nominee accounts, may result in the application being rejected. If a successful applicant fails to state his/her CDS account number, MIDFCCS on the authority of our Board will reject the application. MIDFCCS on the authority of our Board also reserves the right to reject any incomplete and inaccurate application. Applications may also be rejected if the applicants' particulars provided in the Application Forms, or in the case of Electronic Share Application, if the records of the Participating Financial Institutions at the time of making the Electronic Share Application differ from those in Bursa Depository's records, such as the identity card number, name and nationality.

**18.9 NOTICE OF ALLOTMENT**

Public Issue Shares allotted to all successful or partially successful applicants will be credited to their respective CDS accounts. A notice of allotment will be despatched to the successful or partially successful applicant at his address last maintained with Bursa Depository at the applicant's own risk prior to our Listing. For Electronic Share Application, the notice of allotment will be despatched to the successful or partially successful applicant at his address last maintained with Bursa Depository at the applicant's own risk prior to our Listing. This is the only acknowledgement of acceptance of the application.

All applicants must inform Bursa Depository of his/her updated address promptly by adhering to certain rules and regulation of the Bursa Depository, failing which, the notification letter on successful allotment shall be sent to the applicant's address last maintained with Bursa Depository.

Applicants may also check the status of their application by logging on to the MIDFCCS website at [www.midf.com.my](http://www.midf.com.my) or by calling their respective ADAs at the telephone number as stated in Section 18.10 of this Prospectus or MIDFCCS Enquiry Services at 2173 8657/ 58/ 59, between five (5) to ten (10) market days (during office hours only) after the balloting date.

**18 PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)****18.10 LIST OF ADAs**

The list of ADAs and their respective Broker codes is as follows:-

<b>Name, Address and Telephone Number</b>	<b>Broker Code</b>	<b>Name, Address and Telephone Number</b>	<b>Broker Code</b>
<b><u>KUALA LUMPUR</u></b>			
A.A. ANTHONY SECURITIES SDN BHD N-1-3, Plaza Damas 60, Jalan Sri Hartamas 1 Sri Hartamas 50480 Kuala Lumpur Tel No.: 03-6201 1155	078-004	AFFIN INVESTMENT BANK BERHAD (formerly known as Affin Securities Sdn Bhd) 3rd Floor, Chulan Tower No.3, Jalan Conlay 50450 Kuala Lumpur Tel No.: 03-2143 8668	028-001
AMINVESTMENT BANK BERHAD (formerly known as AmSecurities Sdn Bhd) 15th Floor, Bangunan AmBank Group 55, Jalan Raja Chulan 50200 Kuala Lumpur Tel No.: 03-2078 2788	086-001	BIMB SECURITIES SDN BHD 1st & 2nd Floor Podium Block, AMDB Building No. 1, Jalan Lumut 50400 Kuala Lumpur Tel No.: 03-4043 3533	024-001
CIMB INVESTMENT BANK BERHAD (formerly known as CIMB Securities Sdn Bhd) 9th Floor, Commerce Square Jalan Semantan Damansara Heights 50490 Kuala Lumpur Tel No.: 03-2084 9999	065-001	ECM LIBRA AVENUE SECURITIES SDN BHD (formerly known as Avenue Securities Sdn Bhd) 3rd Floor, Wisma Genting Jalan Sultan Ismail 50250 Kuala Lumpur Tel No.: 03-2178 1888	052-001
ECM LIBRA AVENUE SECURITIES SDN BHD (formerly known as Avenue Securities Sdn Bhd) Ground Floor & Level 1, THB SatuJalan Damansara Endah Damansara Heights 50490 Kuala Lumpur Tel No.: 03-2089 1800	052-009	HLG SECURITIES SDN BHD Level 8, Menara HLA No. 3, Jalan Kia Peng 50450 Kuala Lumpur Tel No.: 03-2168 1168	066-001
HWANGDBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Securities Berhad) 2nd Floor, Bangunan AHP No. 2, Jalan Tun Mohd Fuad 3 Taman Tun Dr. Ismail 60000 Kuala Lumpur Tel No.: 03-7710 6688	068-009	HWANGDBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Securities Berhad) Nos. 34-5, 36-5, 38-5, 40-5, 42-5 & 44-5 5th Floor, Cheras Commercial Centre Jalan 5/101C Off Jalan Kaskas, 5th Mile Cheras 56100 Kuala Lumpur Tel No.: 03-9130 3399	068-012

**18 PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)****KUALA LUMPUR (Cont'd)**

<p>HWANGDBS INVESTMENT BANK BERHAD (formerly known as Hwang- DBS Securities Berhad) Suite 7-03, 7th Floor Suite 12-02 &amp; Part of Suite 12-01 12th Floor, Menara Keck Seng 203 Jalan Bukit Bintang 55100 Kuala Lumpur Tel No.: 03-2711 2775</p>	068-014	<p>INTER-PACIFIC SECURITIES SDN BHD West Wing, Level 13 Berjaya Times Square No. 1, Jalan Imbi 55100 Kuala Lumpur Tel No.: 03-2117 1888</p>	054-001
<p>INTER-PACIFIC SECURITIES SDN BHD Ground Floor, 7-0-8 Jalan 3/109F Danau Business centre, Danau Desa 58100 Kuala Lumpur Tel No.: 03-7984 7796</p>	054-003	<p>INTER-PACIFIC SECURITIES SDN BHD Stesyen Minyak PROJET Jalan 1/116B, Off Jalan Kuchai Lama Kuchai Entrepreneur Park 58200 Kuala Lumpur Tel No.: 03-7981 8811</p>	054-005
<p>JUPITER SECURITIES SDN BHD 7th-9th Floor, Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel No.: 03-2034 1888</p>	055-001	<p>ALLIANCE INVESTMENT BANK BERHAD (formerly known as Kuala Lumpur City Securities Sdn Bhd) No.8, Jalan Binjai Off Jalan Ampang 50450 Kuala Lumpur Tel No.: 03-2166 7922</p>	076-001
<p>ALLIANCE INVESTMENT BANK BERHAD (formerly known as Kuala Lumpur City Securities Sdn Bhd) Ground, 1st &amp; 2nd Floor No. 33, Plaza Crystaville Jalan 23/70A Desa Sri Hartamas 50480 Kuala Lumpur Tel No.: 03-6203 3366</p>	076-010	<p>KAF-SEAGROATT &amp; CAMPBELL SECURITIES SDN BHD 11th - 14th Floor, Chulan Tower No.3, Jalan Conlay 50450 Kuala Lumpur Tel No.: 03-2168 8800</p>	053-001
<p>KENANGA INVESTMENT BANK BERHAD 8th Floor, Kenanga International Jalan Sultan Ismail 50250 Kuala Lumpur Tel No.: 03-2164 9080</p>	073-001	<p>MIMB INVESTMENT BANK BERHAD (formerly known as EONCAP Securities Sdn Bhd) Level 18, Menara EON Bank 288, Jalan Raja Laut 50350 Kuala Lumpur Tel No.: 03-2692 8899</p>	061-001
<p>M &amp; A SECURITIES SDN BHD Level G-2, No. 45 &amp; 47 The Boulevard, Mid Valley City Lingkar Syed Putra 59200 Kuala Lumpur Tel No.: 03-2282 1820</p>	057-002	<p>ASEAMBANKERS MALAYSIA BERHAD (formerly known as Maybank Securities Sdn Bhd) Level 8, MaybanLife Tower Dataran Maybank No. 1, Jalan Maarof 59000 Kuala Lumpur Tel No.: 03-2297 8888</p>	098-001

**18 PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)****KUALA LUMPUR (Cont'd)**

MERCURY SECURITIES SDN BHD Lot 6-05, Level 6 Tower Block, Menara Milenium 8, Jalan Damanlela, Bukit Damansara 50490 Kuala Lumpur Tel No.: 03-2094 2828	093-002	MIDF AMANAH INVESTMENT BANK BERHAD (formerly known as MIDF Sisma Securities Sdn Bhd) Level 11th & 12th, Menara MIDF 82, Jalan Raja Chulan 50200 Kuala Lumpur Tel No.: 03-2173 8888	026-001
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad) 20th Floor, Plaza OSK Jalan Ampang 50450 Kuala Lumpur Tel No.: 03-2333 8333	056-001	OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad) No 62 & 64, Vista Magna Jalan Prima, Metro Prima 52100 Kuala Lumpur Tel No.: 03-6257 5869	056-028
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad) Ground Floor No. M3-A-7 & M3-A-8 Jalan Pandan Indah 4/3A Pandan Indah 55100 Kuala Lumpur Tel No.: 03-4280 4798	056-054	OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad) Ground, 1st, 2nd & 3rd Floor No. 55, Zone J4 Jalan Radin Anum Bandar Baru Seri Petaling 57000 Kuala Lumpur Tel No.: 03-9058 7222	056-058
PUBLIC INVESTMENT BANK BERHAD (formerly known as PB Securities Sdn Bhd) 27th Floor, Bangunan Public Bank No. 6, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel No.: 03-2031 3011	051-001	PM SECURITIES SDN BHD Ground, Mezzanine, 1 <sup>st</sup> & 10 <sup>th</sup> Floor Menara PMI No.2, Jalan Changkat Ceylon 50200 Kuala Lumpur Tel No.: 03-2146 3000	064-001
RHB INVESTMENT BANK BERHAD (formerly known as RHB Securities Sdn Bhd) Level 10, Tower One RHB Centre, Jalan Tun Razak 50400 Kuala Lumpur Tel No.: 03-9285 2233	087-001	TA SECURITIES HOLDINGS BERHAD Floor 13, 15-18, 20, 23, 28-30, 34 & 35 TA One Tower No. 22, Jalan P. Ramlee 50250 Kuala Lumpur Tel No.: 03-2072 1277	058-003

**SELANGOR DARUL EHSAN**

AFFIN INVESTMENT BANK BERHAD (formerly known as Affin Securities Sdn Bhd) 2nd, 3rd & 4th Floor Wisma Amsteel Securities No. 1, Lintang Pekan Baru Off Jalan Meru 41050 Klang Selangor Darul Ehsan Tel No.: 03-3343 9999	028-002	AFFIN INVESTMENT BANK BERHAD (formerly known as Affin Securities Sdn Bhd) Lot 229, 2nd Floor, The Curve No. 6, Jalan PJU 7/3 Mutiara Damansara 47800 Petaling Jaya Selangor Darul Ehsan Tel No.: 7729 8016	028-003
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**18 PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)****SELANGOR DARUL EHSAN****(Cont'd)**

AFFIN INVESTMENT BANK BERHAD (formerly known as Affin Securities Sdn Bhd) No. 1, Jalan 52/16 46200 Petaling Jaya Selangor Darul Ehsan Tel No.: 7955 3281	028-004	ALLIANCE INVESTMENT BANK BERHAD (formerly known as Kuala Lumpur Securities Sdn Bhd) Ground Floor No. 1503B, Jalan Besar 43300 Seri Kembangan Selangor Darul Ehsan Tel No.: 8945 7922	076-013
AMINVESTMENT BANK BERHAD (formerly known as AMSecurities Sdn Bhd) 4th Floor, Plaza Damansara Utama No.2, Jalan SS21/60 47400 Petaling Jaya Selangor Darul Ehsan Tel No.: 03-7710 6613	086-003	HWANGDBS INVESTMENT BANK BERHAD (formerly known as Hwang- DBS Securities Berhad) 16th, 18th-20th Floor, Plaza Masalam No. 2, Jalan Tengku Ampuan Zabedah E9/E Section 9 40100 Shah Alam Selangor Darul Ehsan Tel No.: 03-5513 3288	068-002
HWANGDBS INVESTMENT BANK BERHAD (formerly known as Hwang- DBS Securities Berhad) East Wing & Centre Link Floor 3A, Wisma Consplant 2 No. 7, Jalan SS 16/1 47500 Subang Jaya Selangor Darul Ehsan Tel No.: 03-5635 6688	068-010	JF APEX SECURITIES BERHAD 6th Floor, Menara Apex Off Jalan Semenyih Bukit Mewah 43000 Kajang Selangor Darul Ehsan Tel No.: 03-8736 1118	079-001
JF APEX SECURITIES BERHAD 15th & 16th Floor Menara Choy Fook On No. 1B, Jalan Yong Shook Lin 46050 Petaling Jaya Selangor Darul Ehsan Tel No.: 03-7620 1118	079-002	KENANGA INVESTMENT BANK BERHAD 13th Floor, Menara Yayasan Selangor No. 18A, Jalan Persiaran Barat Off Jalan Timur 46000 Petaling Jaya Selangor Darul Ehsan Tel No.: 03-7956 2169	073-005
KENANGA INVESTMENT BANK BERHAD 1st Floor, Wisma UEP Pusat Perniagaan USJ 10 Jalan USJ 10/1A 47620 Subang Jaya Selangor Darul Ehsan Tel No.: 03-8024 1682	073-006	KENANGA INVESTMENT BANK BERHAD Room 7.02, Level 7, Menara ING Intan Millenium Square No. 68 Jalan Batai Laut 4 Taman Intan 41300 Klang Selangor Darul Ehsan Tel No.: 03-3005 7550	073-007

**18 PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)****SELANGOR DARUL EHSAN****(Cont'd)**

KENANGA INVESTMENT BANK BERHAD Lot 240, 2nd Floor, The Curve No. 6, Jalan PJU 7/3 Mutiara Damansara 47800 Petaling Jaya Selangor Darul Ehsan Tel No. : 03-7725 9095	073-016	SBB SECURITIES SDN BHD 1st, 2nd & 3rd Floor Plaza Damansara Utama No. 2, Jalan SS21/60 Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan Tel No.: 03-7729 7345	090-002
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad) 24, 24M, 24A, 26M, 28M, 28A & 30 Jalan SS 2/63 47300 Petaling Jaya Selangor Darul Ehsan Tel No.: 03-7873 6366	056-011	OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad) No. 37, Jalan Semenyih 43000 Kajang Selangor Darul Ehsan Tel No.: 03-8736 3378	056-045
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad) Ground & 1st Floor No. 15, Jalan Bandar Rawang 4 48000 Rawang Selangor Darul Ehsan Tel No.: 03-6092 8916	056-047	OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad) Ground & Mezzanine Floor No. 87 & 89, Jalan Susur Pusat Perniagaan NBC Batu 1½, Jalan Meru 41050 Klang Selangor Darul Ehsan Tel No.: 03-3343 9180	056-048
PM SECURITIES SDN BHD No. 157, Jalan Kenari 23A Bandar Puchong Jaya 47100 Puchong Selangor Darul Ehsan Tel No.: 03-8070 0773	064-003	PM SECURITIES SDN BHD No. 18 & 20, Jalan Tiara 2 Bandar Baru Klang 41150 Klang Selangor Darul Ehsan Tel No.: 03-3341 5300	064-007
PM SECURITIES SDN BHD No. 44G, 42G & 42B, Jalan SS 21/35 Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan Tel No.: 03-7722 3081	064-010	SJ SECURITIES SDN BHD Level 3, Holiday Villa No. 9, Jalan SS 12/1 Subang Jaya 47500 Petaling Jaya Selangor Darul Ehsan Tel No.: 03-5634 0202	096-001
TA SECURITIES HOLDINGS BERHAD No. 2-1, 2-2, 2-3 & 4-2 Jalan USJ 9/5T Subang Business Centre 47620 UEP Subang Jaya Selangor Darul Ehsan Tel No.: 03-8025 1880	058-005		

**18 PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)****MELAKA**

ECM LIBRA AVENUE SECURITIES SDN BHD (formerly known as Avenue Securities Sdn Bhd) 71A & 73A, Jalan Merdeka Taman Melaka Raya 75000 Melaka Tel No.: 06-288 1720	052-008	MALACCA SECURITIES SDN BHD No. 1, 3 & 5, Jalan PPM9 Plaza Pandan Malim (Business Park) Balai Panjang, P. O. Box 248 75250 Melaka Tel No.: 06-337 1533	012-001
MERCURY SECURITIES SDN BHD No. 81-B & 83-B, Jalan Merdeka Taman Melaka Raya 75000 Melaka Tel No.: 06-292 1898	093-003	OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad) 579, 580 & 581 Taman Melaka Raya 75000 Melaka Tel No.: 06-282 5211	056-003
PM SECURITIES SDN BHD No. 11 & 13, Jalan PM2 Plaza Mahkota 75000 Melaka Tel No.: 06-286 6008	064-006	RHB INVESTMENT BANK BERHAD (formerly known as RHB Securities Sdn Bhd) Lot 9 & 10, 1st Floor Bangunan Tabung Haji Jalan Bandar Kaba 75000 Melaka Tel No.: 06-283 3622	087-002

**PERAK DARUL RIDZUAN**

ECM LIBRA AVENUE SECURITIES SDN BHD (formerly known as Avenue Securities Sdn Bhd) No. 63 Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No.: 05-242 2828	052-002	ECM LIBRA AVENUE SECURITIES SDN BHD (formerly known as Avenue Securities Sdn Bhd) No. 7B-1, Jalan Laman Intan Bandar Baru Teluk Intan 36000 Teluk Intan Perak Darul Ridzuan Tel No.: 05-622 2828	052-006
HWANGDBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Securities Berhad) 21, Jalan Stesen 34000 Taiping Perak Darul Ridzuan Tel No.: 05-806 0888	068-003	HWANGDBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Securities Berhad) Ground & 1st Floor No. 22, Persiaran Greentown 1 Greentown Business Centre 30450 Ipoh Perak Darul Ridzuan Tel No.: 05-255 9988	068-015
ALLIANCE INVESTMENT BANK BERHAD (formerly known as Kuala Lumpur City Securities Sdn Bhd) No. 43 & 44, Ground Floor Taman Sentosa, Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel No.: 05-691 0910	076-008	M & A SECURITIES SDN BHD M&A Building 52A, Jalan Sultan Idris Shah 30000 Ipoh Perak Darul Ridzuan Tel No.: 05-241 9800	057-001

**18 PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)****PERAK DARUL RIDZUAN (Cont'd)**

<p>ASEAMBANKERS MALAYSIA BERHAD (formerly known as Maybank Securities SdnBhd) B-G-04 (Ground Floor) Level 1 &amp; 2 42 Persiaran Greentown 1 Pusat Perdagangan Greentown 30450 Ipoh Perak Darul Ridzuan Tel No.: 05-245 3400</p>	098-002	<p>OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad) 21-25, Jalan Seenivasagam Greentown 30450 Ipoh Perak Darul Ridzuan Tel No.: 05-241 5100</p>	056-002
<p>OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad) Ground &amp; 1st Floor No. 17, Jalan Intan 2 Bandar Baru 36000 Teluk Intan Perak Darul Ridzuan Tel No.: 05-623 6498</p>	056-014	<p>OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad) 1st Floor, No. 23 &amp; 25, Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel No.: 05-692 1228</p>	056-016
<p>OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad) Ground Floor 28, Jalan Maharaja Taman Bagan Serai Baru 34300 Bagan Serai Perak Darul Ridzuan Tel No.: 05-723 1888</p>	056-018	<p>OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad) Ground Floor, No. 40, 42 &amp; 44 Jalan Berek 34000 Taiping Perak Darul Ridzuan Tel No.: 05-808 8229</p>	056-034
<p>OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad) No. 72, Ground Floor Jalan Idris 31900 Kampar Perak Darul Ridzuan Tel No.: 05-465 1261</p>	056-044	<p>OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad) Ground &amp; 1st Floor No. 181, Jalan Besar 31100 Sungai Siput Perak Darul Ridzuan Tel No.: 05-595 1001</p>	056-049
<p>OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad) Ground Floor, No. 2, Jalan Wawasan 4 Taman Wawasan 34200 Parit Buntar Perak Darul Ridzuan Tel No.: 05-717 0888</p>	056-052	<p>SBB SECURITIES SDN BHD 51-53, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No.: 05-253 0888</p>	090-001
<p>TA SECURITIES HOLDINGS BHD Ground, 1st &amp; 2nd Floor, Plaza Teh Teng Seng 227, Jalan Raja Permaisuri Bainun 30250 Ipoh Perak Darul Ridzuan Tel No.: 05-253 1313</p>	058-001		

**18 PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)****PULAU PINANG**

A.A. ANTHONY SECURITIES SDN BHD 1st Floor, Bangunan Heng Guan 171 Jalan Burmah 10050 Pulau Pinang Tel No.: 04-229 931	078-002	A.A. ANTHONY SECURITIES SDN BHD No. 2, Jalan Perniagaan 2 Pusat Perniagaan Alma 14000 Bukit Mertajam Pulau Pinang Tel No.: 04-554 1388	078-003
ECM LIBRA AVENUE SECURITIES SDN BHD (formerly known as Avenue Securities Sdn Bhd) No. 111, Jalan Macalister 10400 Pulau Pinang Tel No.: 04-228 1868	052-003	ECM LIBRA AVENUE SECURITIES SDN BHD (formerly known as Avenue Securities Sdn Bhd) 7 <sup>th</sup> Floor, Menara PSCI 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No.: 04-228 3355	052-010
CIMB INVESTMENT BANK BERHAD (formerly known as CIMB Securities Sdn Bhd) Suite 1.01, Menara PSCI 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No.: 04-291 1833	065-003	HWANGDBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Securities Berhad) Level 2, 3, 4, 7 & 8 Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel No.: 04-263 6996	068-001
HWANGDBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Securities Berhad) Ground, 1st & 2nd Floor 1620 & 1621, Jalan Permatang Batu Taman Industri Permatang Batu 14000 Bukit Mertajam Pulau Pinang Tel No.: 04-537 2882	068-006	INTER-PACIFIC SECURITIES SDN BHD Ground, Mezzanine & 8th Floor Bangunan Mayban Trust No. 3, Penang Street 10200 Pulau Pinang Tel No.: 04-269 0888	054-002
KENANGA INVESTMENT BANK BERHAD Lot 1.02, Level 1, Menara KWSP 38, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No.: 04-210 6666	073-013	MERCURY SECURITIES SDN BHD Ground, 1st, 2nd & 3rd Floor Wisma UMNO Lorong Bagan Luar Dua 12000 Butterworth Seberang Prai, Pulau Pinang Tel No.: 04-332 2123	093-001
MERCURY SECURITIES SDN BHD 2nd Floor, Standard Chartered Bank Chambers 2 Lebuhr Pantai 10300 Pulau Pinang Tel No.: 04-263 9118	093-004	OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad) 64, Bishop Street 20E, 20F & 20G, Penang Street 10200 Pulau Pinang Tel No.: 04-263 4222	056-004

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**18 PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**


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**PULAU PINANG (Cont'd)**

OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad) Ground, 1st & 2nd Floor No. 2677, Jalan Chain Ferry Taman Inderawasih 13600 Prai Pulau Pinang Tel No.: 04-390 0022	056-005	OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad) Ground & Upper Floor 11A, Jalan Keranji Off Jalan Padang Lallang 14000 Bukit Mertajam Pulau Pinang Tel No.: 04-540 2888	056-015
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad) No. 834 Jalan Besar, Sungai Bakap 14200 Sungai Jawi Seberang Perai Selatan Pulau Pinang Tel No.: 04-583 1888	056-032	OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad) Ground & 1st Floor No. 15-G-5, 15-G-6, 15-1-5, 15-1-6 Medan Kampung Relau (Bayan Point) 11950 Pulau Pinang Tel No.: 04-640 4888	056-042
PM SECURITIES SDN BHD Level 25, Menara BHL 51, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No.: 04-227 3000	064-004		

**PERLIS INDERA KAYANGAN**

ALLIANCE INVESTMENT BANK BERHAD (formerly known as Kuala Lumpur City Securities Sdn Bhd) 2nd Floor, Podium Block Bangunan KWSP 01000 Kangar Perlis Indra Kayangan Tel No.: 04-976 5200	076-003		
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**KEDAH DARUL AMAN**

HWANGDBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Securities Berhad) No. 70 A, B, C, Jalan Mawar 1 Taman Pekan Baru 08000 Sungai Petani Kedah Darul Aman Tel No.: 04-425 6666	068-011	ALLIANCE INVESTMENT BANK BERHAD (formerly known as Kuala Lumpur City Securities Sdn Bhd) 2nd Floor, Wisma PKNK Jalan Sultan Badlishah 05000 Alor Setar Kedah Darul Aman Tel No.: 04-731 7088	076-004
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**18 PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)****KEDAH DARUL AMAN (Cont'd)**

<p>OSK INVESTMENT BANK BERHAD 056-017 (formerly known as OSK Securities Berhad) Ground Floor, Swiss Inn Hotel No. 1, Jalan Pahlawan 08000 Sungai Petani Kedah Darul Aman Tel No.: 04-420 4888</p>	<p>OSK INVESTMENT BANK BERHAD 056-019 (formerly known as OSK Securities Berhad) No. 35, Ground Floor Jalan Suria 1, Jalan Bayu 09000 Kulim Kedah Darul Aman Tel No.: 04-496 4888</p>
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OSK INVESTMENT BANK BERHAD 056-021  
(formerly known as OSK Securities Berhad)  
Ground & 1st Floor, 215-A & 215-B  
Medan Putra, Jalan Putra  
05150 Alor Setar  
Kedah Darul Aman  
Tel No.: 04-720 9888

**NEGERI SEMBILAN DARUL KHUSUS**

<p>HWANGDBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Securities Berhad) 068-007 Ground &amp; 1st Floor 105, 107 &amp; 109, Jalan Yam Tuan 70000 Seremban Negeri Sembilan Darul Khusus Tel No.: 06-761 2288</p>	<p>HWANGDBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Securities Berhad) 068-013 No. 6, Upper Level, Jalan Mahligai 72100 Bahau Negeri Sembilan Darul Khusus Tel No.: 06-455 3188</p>
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<p>OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad) 056-024 Ground, 1st &amp; 2nd Floor No. 33, Jalan Dato' Bandar Tunggal 70000 Seremban Negeri Sembilan Darul Khusus Tel No.: 06-764 1641</p>	<p>OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad) 056-037 1st Floor, No. 3601, Jalan Besar 73000 Tampin Negeri Sembilan Darul Khusus Tel No.: 06-442 1000</p>
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<p>OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad) 056-040 1st &amp; 2nd Floor No. 168, Jalan Mewah (Pusat Perniagaan UMNO Bahagian Jempol) 71200 Bahau Negeri Sembilan Darul Khusus Tel No.: 06-455 3011</p>	<p>OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad) 056-046 Ground &amp; Mezzanine Floor No. 346 &amp; 347, Batu ½, Jalan Pantai 71000 Port Dickson Negeri Sembilan Darul Khusus Tel No.: 06-646 1234</p>
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**18 PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)****NEGERI SEMBILAN DARUL  
KHUSUS (Cont'd)**

PM SECURITIES SDN BHD 064-002  
1st, 2nd & 3rd Floor  
19-21, Jalan Kong Sang  
70000 Seremban  
Negeri Sembilan Darul Khusus  
Tel No.: 06-762 3131

**JOHOR DARUL TAKZIM**

<p>A.A. ANTHONY SECURITIES SDN BHD 078-001 Level 6 &amp; 7, Menara MSC Cyberport No. 5, Jalan Bukit Meldrum 80300 Johor Bahru Johor Darul Takzim Tel No.: 07-333 2000</p>	<p>A.A. ANTHONY SECURITIES SDN BHD 078-005 42-8, Main Road Kulai Besar 81000 Kulai Johor Darul Takzim Tel No.: 07-663 6658</p>
<p>A.A. ANTHONY SECURITIES SDN BHD 078-006 No. 70, 70-01, 70-02 Jalan Rosmerah 2/17 Taman Johor Jaya 81100 Johor Bahru Johor Darul Takzim Tel No.: 07-351 3218</p>	<p>AMINVESTMENT BANK BERHAD (formerly known as AmSecurities Sdn Bhd) 086-002 2nd &amp; 3rd Floor, Penggaram Complex 1, Jalan Abdul Rahman 83000 Batu Pahat Johor Darul Takzim Tel No.: 07-434 2282</p>
<p>ECM LIBRA AVENUE SECURITIES SDN BHD (formerly known as Avenue Securities Sdn Bhd) 052-004 No. 57, 59 &amp; 61, Jalan Ali 84000 Muar Johor Darul Takzim Tel No.: 06-953 2222</p>	<p>ECM LIBRA AVENUE SECURITIES SDN BHD (formerly known as Avenue Securities Sdn Bhd) 052-005 Ground Floor No. 234, Jalan Besar Taman Semberong Baru 83700 Yong Peng Johor Darul Takzim Tel No.: 06-467 8885</p>
<p>INTER-PACIFIC SECURITIES SDN BHD 054-004 95, Jalan Tun Abdul Razak 80000 Johor Bahru Johor Darul Takzim Tel No.: 07-223 1211</p>	<p>HWANGDBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Securities Berhad) 068-004 Level 7, Johor Bahru City Square (Office Tower) 106-108 Jalan Wong Ah Fook 80000 Johor Bahru Johor Darul Takzim Tel No.: 07-222 2692</p>
<p>ALLIANCE INVESTMENT BANK BERHAD (formerly known as Kuala Lumpur City Securities Sdn Bhd) 076-006 No. 46 &amp; 48 Jalan Dato' Kapten Ahmad 86000 Kluang Johor Darul Takzim Tel No.: 07-771 7922</p>	<p>KENANGA INVESTMENT BANK BERHAD 073-004 Level 2, Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No.: 07-333 3600</p>



**18 PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)****JOHOR DARUL TAKZIM (Cont'd)**

KENANGA INVESTMENT BANK BERHAD No. 31 Lorong Dato' Ahmad Jalan Khalidi 84000 Muar Johor Darul Takzim Tel No.: 06-954 2711	073-008	KENANGA INVESTMENT BANK BERHAD No. 34 Jalan Genuang 85000 Segamat Johor Darul Takzim Tel No.: 07-933 3515	073-009
KENANGA INVESTMENT BANK BERHAD No. 33 & 35 (Ground & 1st Floor A&B) Jalan Syed Abdul Hamid Sagaff 86000 Kluang Johor Darul Takzim Tel No.: 07-777 1161	073-010	KENANGA INVESTMENT BANK BERHAD No. 4, Jalan Dataran 1 Taman Bandar Tangkak 84900 Tangkak Johor Darul Takzim Tel No.: 06-978 2292	073-011
MERCURY SECURITIES SDN BHD Suite 17.1, Level 17, Menara Pelangi No. 1, Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No.: 07-331 6992	093-005	OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad) 6th Floor, Wisma Tiong-Hua 8, Jalan Keris, Taman Sri Tebrau 80050 Johor Bahru Johor Darul Takzim Tel No.: 07-278 8821	056-006
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad) 53, 53-A & 53-B, Jalan Sultanah 83000 Batu Pahat Johor Darul Takzim Tel No.: 07-438 0288	056-009	OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad) No. 33-1, 1st & 2nd Floor Jalan Ali 84000 Muar Johor Darul Takzim Tel No.: 06-953 8262	056-025
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad) Ground & 1st Floor 10, Jalan Bendahara 12 Taman Ungku Tun Aminah 81300 Skudai Johor Darul Takzim Tel No.: 07-557 7628	056-029	OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad) Ground, 1st & 2nd Floor No. 3, Jalan Susur Utama 2/1 Taman Utama 85000 Segamat Johor Darul Takzim Tel No.: 07-932 1543	056-030
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad) Ground, 1st & 2nd Floor No. 17 Jalan Manggis 86000 Kluang Johor Darul Takzim Tel No.: 07-776 9655	056-031	OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad) Ground, 1st & 2nd Floor No. 10, Jalan Anggerik 1 Taman Kulai Utama 81000 Kulai Johor Darul Takzim Tel No.: 07-662 6288	056-035

**18 PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)****JOHOR DARUL TAKZIM (Cont'd)**

OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad) Ground, 1st & 2nd Floor No. 343, Jalan Muar 84900 Tangkak Johor Darul Takzim Tel No.: 06-978 7180	056-038	OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad) 1st Floor, No. 2 Jalan Makmur, Taman Sri Aman 85300 Labis Johor Darul Takzim Tel No.: 07-925 6881	056-039
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad) Ground & 1st Floor No.1 & 1-01, Jalan Rosmerah 2/11 Taman Johor Jaya 81100 Johor Bahru Johor Darul Takzim Tel No.: 07-352 2293	056-043	PM SECURITIES SDN BHD Suite 5.1, Level 5, Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No.: 07-278 1813	064-005
PM SECURITIES SDN BHD Ground & 1st Floor No.43 & 43A, Jalan Penjaja 3 Taman Kim's Park Business Centre 83000 Batu Pahat Johor Darul Takzim Tel No.: 07-433 3608	064-008		

**PAHANG DARUL MAKMUR**

ALLIANCE INVESTMENT BANK BERHAD (formerly known as Kuala Lumpur City Securities Sdn Bhd) A-397, A-399 & A-401 Taman Sri Kuantan III, Jalan Beserah 25300 Kuantan Pahang Darul Makmur Tel No.: 09-566 0800	076-002	ECM LIBRA AVENUE SECURITIES SDN BHD (formerly known as Avenue Securities Sdn Bhd) B62, Ground Floor Lorong Tun Ismail 8, Sri Dagangan II 25000 Kuantan Pahang Darul Makmur Tel No.: 09-513 3289	052-007
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad) A-27 & A-29, Lorong Tun Ismail 9 Seri Dagangan Kuantan Business Centre 25000 Kuantan Pahang Darul Makmur Tel No.: 09-516 3811	056-007	OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad) Ground Floor, 98 Jalan Pasdec 28700 Bentong Pahang Darul Makmur Tel No.: 09-223 4943	056-022

**18 PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)****PAHANG DARUL MAKMUR**  
**(Cont'd)**

OSK INVESTMENT BANK BERHAD 056-041  
(formerly known as OSK Securities Berhad)  
Ground Floor  
No. 76-A, Persiaran Camelia 4  
Tanah Rata  
39000 Cameron Highlands  
Pahang Darul Makmur  
Tel No.: 05-491 4913

**KELANTAN DARUL NAIM**

ALLIANCE INVESTMENT BANK BERHAD (formerly known as Kuala Lumpur City Securities Sdn Bhd) 076-007  
Lot 6 & 7, Section 25  
Jalan Sultan Yahya Petra  
Bandar Kota Bharu  
15200 Kota Bharu  
Kelantan Darul Naim  
Tel No.: 09-743 2588

OSK INVESTMENT BANK BERHAD 056-020  
(formerly known as OSK Securities Berhad)  
Ground & 1st Floor  
No. 3953-H  
Jalan Kebun Sultan  
15350 Kota Bharu  
Kelantan Darul Naim  
Tel No.: 09-743 0077

TA SECURITIES HOLDINGS BERHAD 058-004  
298, Jalan Tok Hakim  
15000 Kota Bharu  
Kelantan Darul Naim  
Tel No.: 09-743 2288

**TERENGGANU DARUL IMAN**

FA SECURITIES SDN BHD 021-001  
No. 51 & 51A  
Ground, Mezzanine & 1st Floor  
Jalan Tok Lam  
20100 Kuala Terengganu  
Terengganu Darul Iman  
Tel No.: 09-623 8128

ALLIANCE INVESTMENT BANK BERHAD (formerly known as Kuala Lumpur City Securities Sdn Bhd) 076-009  
No. 1D, Ground & Mezzanine  
No. 1E, Ground, Mezzanine  
1st & 2nd Floor, Jalan Air Jerneh  
20300 Kuala Terengganu  
Terengganu Darul Iman  
Tel No.: 09-631 7922

OSK INVESTMENT BANK BERHAD 056-027  
(formerly known as OSK Securities Berhad)  
Ground & 1<sup>st</sup> Floor, 9651, Cukai Utama  
Jalan Kubang Kurus  
24000 Kemaman  
Terengganu Darul Iman  
Tel No.: 09-850 2730

OSK INVESTMENT BANK BERHAD 056-055  
(formerly known as OSK Securities Berhad)  
31A, Ground Floor  
31A & 31B, 1st Floor  
Jalan Sultan Ismail  
20200 Kuala Terengganu  
Terengganu Darul Iman  
Tel No.: 09-626 1816

**18 PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)****SABAH**

<p>HWANGDBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Securities Berhad) Room Nos. 106-109, Mezzanine Floor Room Nos. 207-212, 2nd Floor Gaya Centre, Jalan Tun Fuad Stephens 88400 Kota Kinabalu Sabah Tel No.: 088-311 688</p>	068-008	<p>INNOSABAH SECURITIES BERHAD 11, Equity House, Block K Sadong Jaya, Karamuning 88100 Kota Kinabalu Sabah Tel No.: 088-234 090</p>	020-001
<p>ALLIANCE INVESTMENT BANK BERHAD (formerly known as Kuala Lumpur City Securities Sdn Bhd) Suite 1-9-E1, 9th Floor, CPS Tower No. 1, Jalan Centre Point 88000 Kota Kinabalu Sabah Tel No.: 088-253 922</p>	076-005	<p>ECM LIBRA AVENUE SECURITIES SDN BHD (formerly known as Avenue Securities Sdn Bhd) Aras 8, Wisma Great Eastern 68, Jalan Gaya 88000 Kota Kinabalu Sabah Tel No.: 088-236188</p>	052-012
<p>OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad) 5th Floor, Wisma BSN Sabah Jalan Kamajuan, Karamuning 88000 Kota Kinabalu Sabah Tel No.: 088-269 788</p>	056-010	<p>OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad) Ground Floor, Block 2 Lot 4 &amp; Lot 5, Bandar Indah, Mile 4 North Road 91000 Sandakan Sabah Tel No.: 089-222 275</p>	056-057

**SARAWAK**

<p>ALLIANCE INVESTMENT BANK BERHAD (formerly known as Kuala Lumpur City Securities Sdn Bhd) No. 32, 1st Floor Jalan Bako 96000 Sibu Sarawak Tel No.: 084-347922</p>	076-012	<p>CIMB INVESTMENT BANK BERHAD (formerly known as CIMB Securities Sdn Bhd) Level 1, Wisma STA 26 Jalan Datuk Abang Abdul Rahim 93450 Kuching Sarawak Tel No.: 082-358 606</p>	065-004
<p>HWANGDBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Securities Berhad) Lot 328, Jalan Abell 93100 Kuching Sarawak Tel No.: 082-236 999</p>	068-005	<p>HWANGDBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Securities Berhad) 192, Bintulu Parkcity Commerce Square Lot 3478, Bintulu Town District 97000 Bintulu Sarawak Tel No.: 086-330 008</p>	068-016

**18 PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)****SARAWAK (Cont'd)**

KENANGA INVESTMENT BANK BERHAD Lot 2465, Jalan Boulevard Utama Boulevard Commercial Centre 98000 Miri Sarawak Tel No.: 085-435 577	073-002	KENANGA INVESTMENT BANK BERHAD Wisma Mahmud Jalan Sungai Sarawak 93100 Kuching Sarawak Tel No.: 082-338 000	073-003
KENANGA INVESTMENT BANK BERHAD No. 11-12 (Ground & 1st Floor) Lorong Kampung Datu 3 96000 Sibul Sarawak Tel No.: 084-313 855	073-012	OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad) Ground, 1st & 6th Floor Wisma Chinese Chambers Lot 357, Section 47, K.T.L.D. Jalan Bukit Mata Kuching 93100 Kuching Sarawak Tel No.: 082-422 252	056-008
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad) Lot 1268, 1st & 2nd Floor Lot 1269, 2nd Floor Centre Point Commercial Centre Jalan Melayu 98000 Miri Sarawak Tel No.: 085-422 788	056-012	OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad) 101 & 102, Pusat Pedada Jalan Pedada 96000 Sibul Sarawak Tel No.: 084-329 100	056-013
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad) Ground Floor No. 10 Jalan Bersatu 96100 Sarikel Sarawak Tel No.: 084-654 100	056-050	OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad) Ground Floor No. 177, Taman Sri Dagang 97000 Bintulu Sarawak Tel No.: 086-311770	056-053
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)Ground & 1st Floor Lot 1085, Jalan Buangsiol 98700 Limbang Sarawak Tel No.: 085-213 188	056-060	TA SECURITIES HOLDINGS BERHAD 12G, H & I, Jalan Kampung Datu 96000 Sibul Sarawak Tel No.: 084-319 998	058-002
TA SECURITIES HOLDINGS BERHAD 2nd Floor, (Bahagian Hadapan) Bangunan Binamas, Lot 138 Section 54, Jalan Pandung 93100 Kuching Sarawak Tel No.: 082-236333	058-006		